



A Results Focused Gold-Copper Company

FORWARD LOOKING STATEMENTS



This presentation contains certain forward-looking statements that are based on assumptions made by management based on the information currently available to us. These statements include, but are not limited to, statements about our development plans, objectives, and expectations. The forward-looking statements provided in this presentation reflect our current views with respect to future events, are not guarantees of future performance or production, involve risks and uncertainties that are difficult to predict and may be based upon assumptions as to future events that may prove to be inaccurate.

It is important to realize that many factors could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied in this presentation. These factors include, but are not limited to, levels of actual grades of ores found on Orestone properties and activities by governmental authorities.

The forward-looking statements contained in this presentation are made as of the date hereof and Orestone undertakes no obligations to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Gary Nordin, P. Geo., Director of Orestone Mining Corp., is a qualified person under the NI 43-101 guidelines and has reviewed the technical content of this presentation.

- Management team with extensive international experience
- High impact gold copper project in Canada
 - Large well defined drill ready targets
- Focused on generating shareholder wealth
 - Gold exposure
 - Copper exposure
 - Silver exposure
- Low market capitalization

“Orestone’s board and management have a proven record of identifying important gold porphyry projects. Examples are: the early modeling and drilling of the 5.4 million-ounce Refugio Gold Porphyry (past producer - Kinross) (1); the 12 million ounce Kisladag Gold Porphyry (in production – Eldorado Gold Corp.) (2); and the Cerro Casale gold-copper porphyry where a mineral reserve and resource in excess of 23 million ounces of gold has now been drilled off. (Barrick Gold and Newmont Goldcorp. are 50/50 partners on the project) (3).”

(1) source: Kinross Gold 2006 Mineral Reserve and Resource Statement

(2) source: Eldorado Gold Annual Report 2011

(3) source Goldcorp News release June 9, 2017

MANAGEMENT AND BOARD



David Hottman, Chairman & CEO - 30 years experience in corporate finance and management of resource companies. A founder of Eldorado Gold (TSX, NYSE), Visionary Gold and Nevada Pacific Gold acquired by McEwen Mining in 2007.

Bruce Winfield, M.Sc., P.Geo, Director, President - 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. He has focused on exploration and development in North and South America for over 20 years as President and CEO of several junior companies.

Mark Brown, CA, CFO - Chartered Professional Accountant with 30 years of financial experience with publicly listed companies. President of Pacific Opportunity since 1997, a company providing financial management services to its clients. Mark has managed the financial departments of two TSE 300 companies and has been a founder and involved in building several junior mining companies. He is a founder of Rare Element Resources Ltd., that grew to a valuation of over \$500 million and listed on the NYSE during his tenure.

Gary Nordin, B.Sc. (Geol. Hons), Independent Director, Senior Consulting Geologist - A leading exploration geologist with a proven track record of identifying and developing important resource projects. Founding team member of Eldorado Gold (TSX, NYSE) and Bema Gold which was acquired by Kinross. Gary was also the Chief Geologist of Polaris Minerals.

James Anderson, BFA, Independent Director - 30 years of corporate and financial industry experience. Mr. Anderson had a successful 19 year career as a broker, investment banker, and manager with several Canadian investment firms. He has been instrumental in the structuring and financing of numerous companies in mineral exploration and development. James is the Chairman and CEO of Guanajuato Silver Company Ltd.

John Kanderka, B.Sc., Independent Director - 40 years of experience in the minerals and oil and gas sectors. He has been a company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, and reorganizations. John is a director of several companies including Visionary Gold.

Patrick Daniels, B.Sc. Mining Engineering, Independent Director - is a senior mining engineer with 30 years of experience. Patrick has worked in multiple commodities spanning 13 countries and over 50 projects.

TSX.V:ORS

ADVISORY BOARD



Julia Aspillaga - has more than 30 years of minerals industry experience in Chile and other Latin American countries. In the 1990's she was manager of Bema Gold in Chile and played a key role in the development of the 5.4 million-ounce Refugio Gold Deposit. Julia was also responsible for bringing the Cerro Casale project to the Bema Group, now in excess of 23 million ounces of gold. She also serves as an Advisor to the IMT Exploraciones Chile Fund.

Marc Blythe, P.Eng., Advisor to the Board - Marc has extensive international mining and mineral exploration experience for gold, copper, silver, nickel and zinc. He holds a Master of Business Administration degree from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines. He has evaluated projects worldwide, providing advice on transactions and the associated debt and equity financing, to buyers, sellers and financial institutions. Mr. Blythe has managed mines for both Placer Dome and WMC Resources (formerly Western Mining Corporation) during his 22 year mining career. He has a strong understanding of mine feasibility and led two feasibility studies which resulted in successful operating mines - the Raleigh Mine and the Bullant Mine, both located near Kalgoorlie, Western Australia. As the Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver he completed internal and external mine evaluations, including advising on potential acquisitions and mining technology implementation. Mr. Blythe holds a Western Australian First Class Mine Manager's Certificate of Competency and is a member of The Association of Professional Engineers and Geoscientists of British Columbia and the British Columbia and Yukon Chamber of Mines. Mark is a director of several companies including Visionary Gold.

Robert Pease, B.Sc., P.Geo, Advisor to the Board – Mr. Pease was previously the founder, CEO and a Director of Terrane Metals Corp., which owned the Mt. Milligan Project until it was acquired by Thompson Creek Metals in 2010 for \$700 million. He is also a former Director and Strategic Advisor to Richfield Ventures Corp. owner of the Blackwater Gold Deposit which was acquired by New Gold Inc. for approximately \$550 million. Previously, he was with Placer Dome for twenty-five years, most recently as General Manager, Canada Exploration and Global Major Projects.

ORESTONE INVESTMENT SUMMARY and STRUCTURE



- Management team with international experience
- High impact targets in Canada
- Focused on generating shareholder wealth
- Low market capitalization
- Gold and Silver exposure
- Copper exposure

Shares Issued & Outstanding	56,660,232
Warrants \$0.12 Expire May 2022	10,625,000
Warrants \$0.12 Expire Mar 2022	10,228,556
Options (Average \$0.15)	5,115,000
Fully Diluted Shares (Approx. 32% friendly hands)	82,918,788

Website: www.orestone.ca

Email: info@orestone.ca

April 7, 2021

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CAPTAIN PROPERTY – BRITISH COLUMBIA, CANADA



- Geologically, the property falls within the Quesnel Trough
- Rich endowment of copper - gold and molybdenum deposits
 - Centerra Gold's Mt. Milligan Gold Copper Mine 30 km to the north
 - Artemis Gold's Blackwater Gold Deposit 120 km SW
- Has similarities to other calc-alkaline porphyries in BC such as the Red Chris Deposit.



LOCATION ACCESS and PREVIOUS EXPLORATION



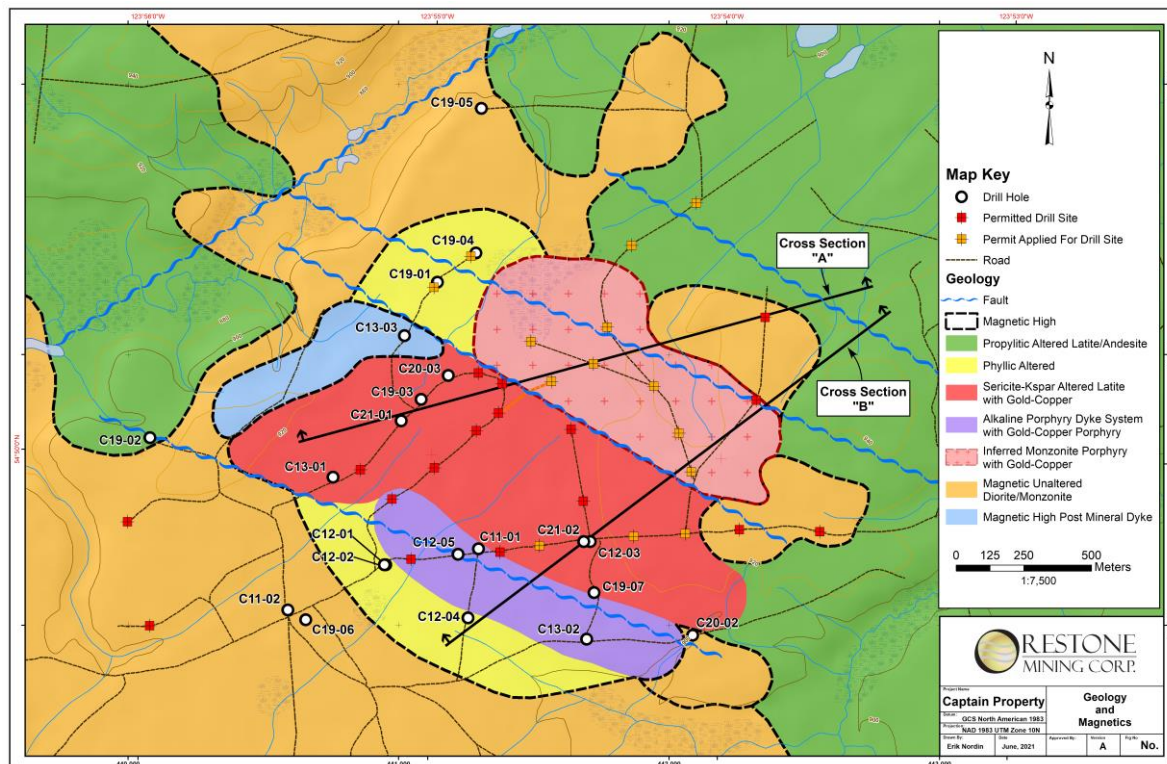
- 100% owned, 37 sq km in size located 40 kms north of Fort St James, BC
- Flat terrain - network of logging and Forest Service roads
- 24 drill locations permitted
- Year round exploration
- Previous exploration \$5.0 million
- 44 line kms of IP and Resistivity
- 138 line kms ground Magnetometer
- 7,100 metres of drilling (23 holes)
- Petrographic studies



CAPTAIN – A GOLD ENRICHED PORPHYRY SYSTEM



- The porphyry is a large highly potassic-sericite altered monzonite calc-alkaline porphyry system that is gold dominate with copper and silver values as well.
- Size potential, the outer phyllic alteration halo covers an area of about 2 by 2 kms indicating the presence of a large and very robust, fluid rich hydrothermal system.
- Within this lies our main target, outlined by a 600 by 1300 meter magnetic low anomaly.



CAPTAIN – SPRING 2021 DRILLING



- Drill holes C21-01 and C21-02 spaced 815 metres apart, were drilled to depths of 821 and 611 metres respectively. The holes targeted a gold-copper porphyry and both holes intersected thick tabular potassic-sericite altered replacement zones over long gold-copper mineralized intervals.

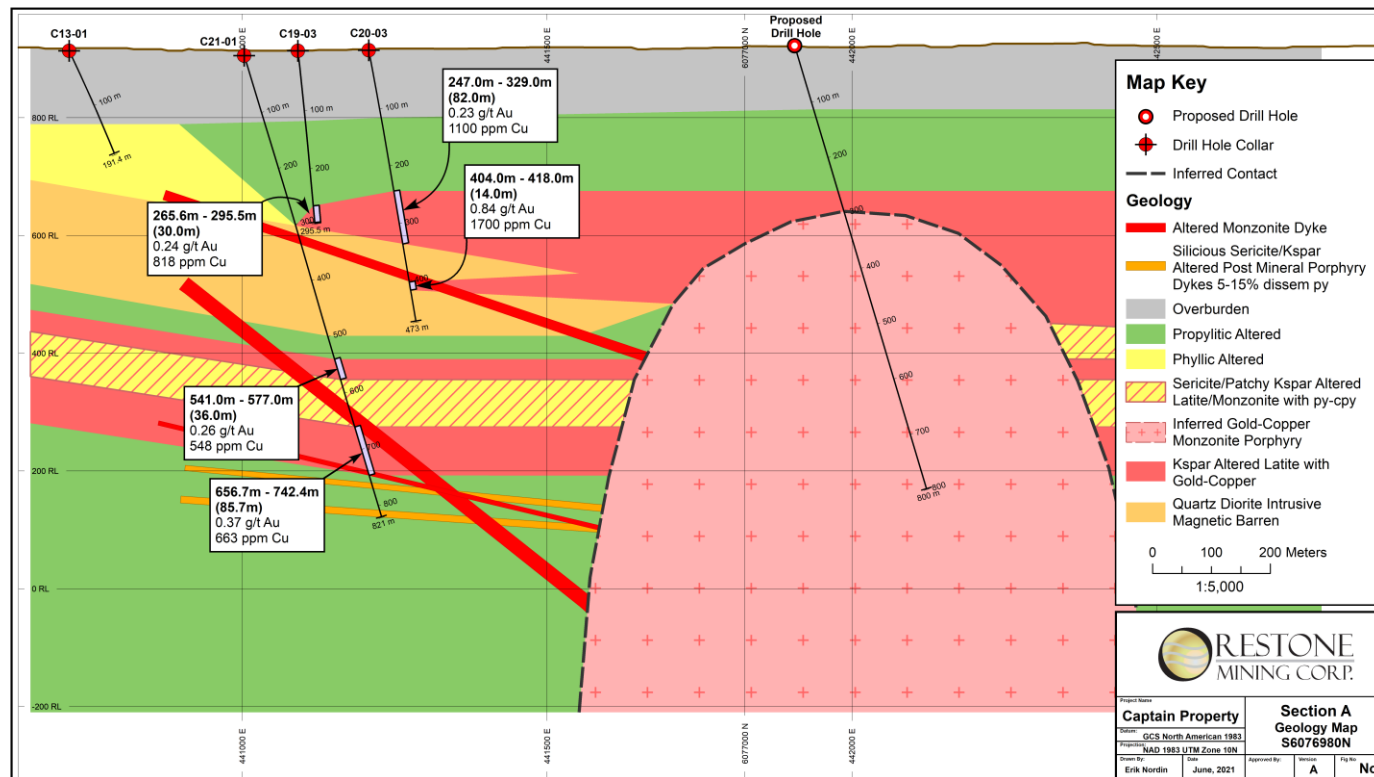
Hole	From (m)	To (m)	Interval (m)	Gold g/t	Copper %	Gold Equiv. g/t*
C21-01	541.0	577.0	36.0	0.26	0.05	0.33
C21-01	656.7	742.4	85.7	0.37	0.06	0.45
C21-02	223.0	313.0	90.0	0.20	0.02	0.22
C21-02	414.0	436.0	22.0	0.70	0.01	0.71

* Gold equivalent calculated using prices of US\$1650/oz gold and US\$3.00/lb copper

- Drill holes C21-01 and C21-02 combined with C20-03 have outlined a tabular, sericite altered envelop up to 500 metres thick along a strike length of 800 metres and a width in excess of 1000 metres, open to the east (500m x 800m x 1000m).

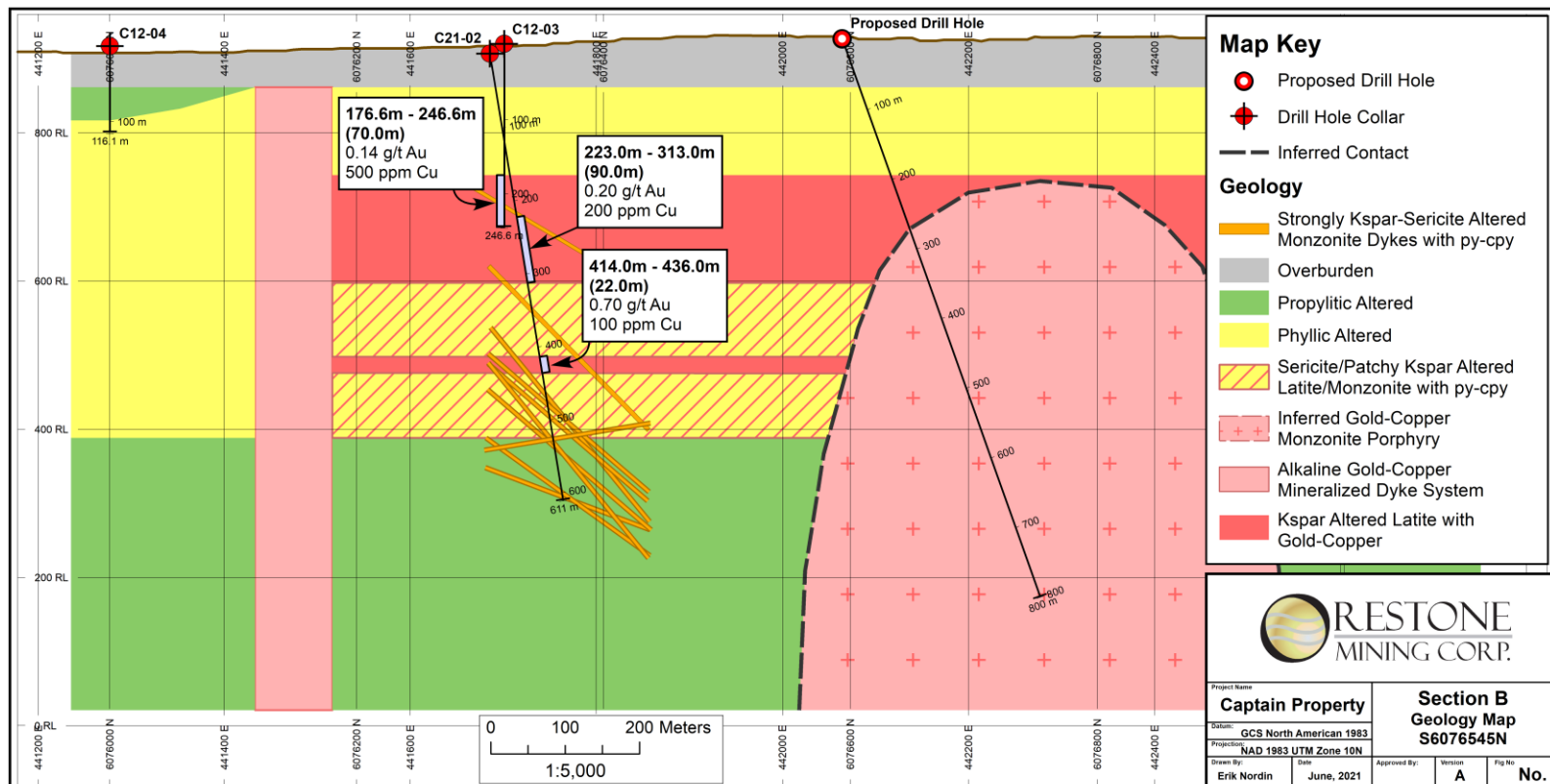
CAPTAIN – PORPHYRY SYSTEM - CROSS SECTION A

- This section represents a large volume of intensely hydrothermally altered latite/monzonite volcanic rocks with thick zones of potassic-sericite alteration containing gold-copper mineralization up to 7.05 g/t gold with 61 g/t silver and 0.26% copper. Wider zones of potassic-sericite alteration have yielded: two 82-85 metre thick zones in the north (“Cross Section A”); and a 90 metre wide zone in the south (“Cross Section B”).



CAPTAIN – PORPHYRY SYSTEM - CROSS SECTION B

- The porphyry is intact and has not been unroofed or exposed at surface and eroded;
- It lies beneath a 30 to 100m thick layer of glacial till, and
- 100-150m thick phyllic altered cap.



CAPTAIN – DRILL CORE PHOTO - Hole C13-03

- When we are in potassic-sericite alteration we get good grades the key obviously is to find the center or core of the system.
- Below three metres of 1.89 g/t gold, 11 g/t silver and 0.226 % copper intersected at 204 metres in hole C13-03.



CAPTAIN – DRILL CORE PHOTOS - Hole C21-01

- Hole C21-01 at 665m; latite with intense potassic-sericite alteration grading:
 - 1.25 g/t gold and 0.07% copper.



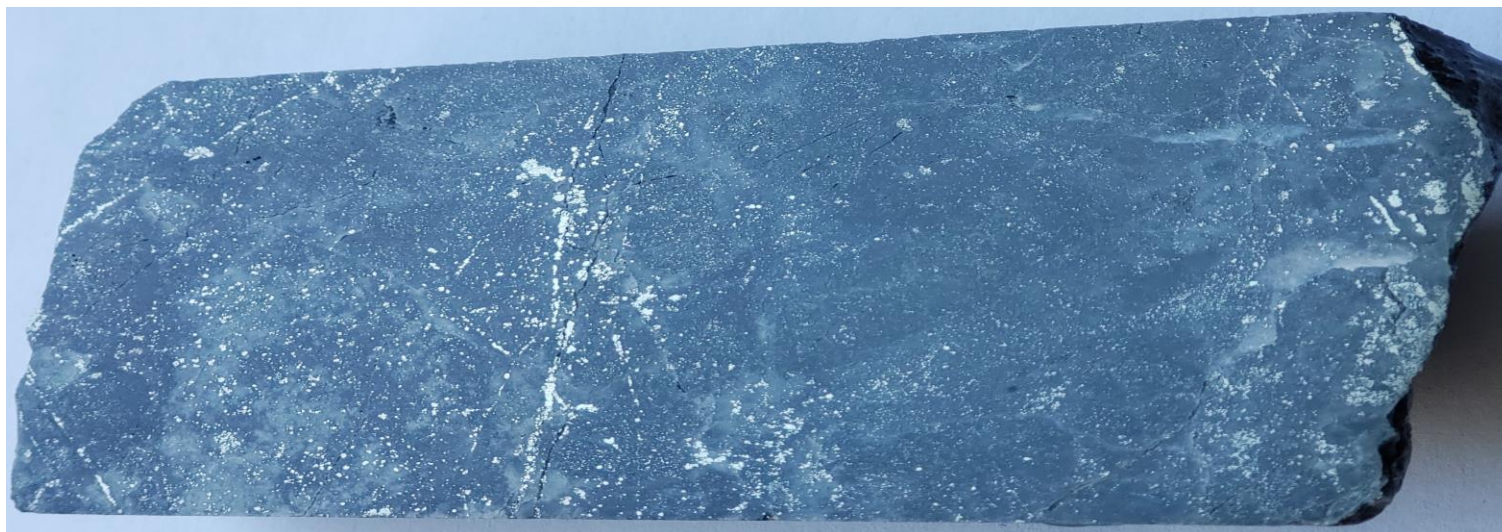
CAPTAIN – DRILL CORE PHOTOS - Hole C21-02

- Hole C21-02 at 227m; feldspar-quartz-biotite monzonite porphyry with intense potassic-sericite alteration grading:
 - 0.65 g/t gold and 0.06% copper.



CAPTAIN – DRILL CORE PHOTOS - Hole C20-03

- Hole C20-03 at 327m in feldspar-quartz-biotite monzonite porphyry with intense potassic-sericite alteration grading: 7.05 g/t gold, 61 g/t silver and 0.26 % copper



CAPTAIN PORPHYRY PROJECT – DRILLING



- The Company is well financed to continue exploring at Captain and to test the eastern portion of the magnetic low 500-600 metres NNE of drill holes C21-01 / C21-02.
- Both permitting and funding are in place for the next several rounds of drilling.
- Drilling will commence in August 2021
 - 1,000 – 2,000 metres in 2 or 3 holes
 - Budget Cdn \$300,000 - \$600,000

