



A Results Focused Gold-Copper Company

FORWARD LOOKING STATEMENTS



This presentation contains certain forward-looking statements that are based on assumptions made by management based on the information currently available to us. These statements include, but are not limited to, statements about our development plans, objectives, and expectations. The forward-looking statements provided in this presentation reflect our current views with respect to future events, are not guarantees of future performance or production, involve risks and uncertainties that are difficult to predict and may be based upon assumptions as to future events that may prove to be inaccurate.

It is important to realize that many factors could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied in this presentation. These factors include, but are not limited to, levels of actual grades of ores found on Orestone properties and activities by governmental authorities.

The forward-looking statements contained in this presentation are made as of the date hereof and Orestone undertakes no obligations to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Gary Nordin, P. Geo., Director of Orestone Mining Corp., is a qualified person under the NI 43-101 guidelines and has reviewed the technical content of this presentation.

- Experience management team
- High impact gold-copper porphyry project in Canada
 - Large well defined drill ready targets
- Focused on generating shareholder wealth
 - Gold exposure
 - Copper exposure
 - Silver exposure
- Low market capitalization

“Orestone’s board and management have a proven record of identifying important gold porphyry projects. Examples are: the early modeling and drilling of the 5.4 million-ounce Refugio Gold Porphyry (past producer - Kinross) (1); the 12 million ounce Kisladag Gold Porphyry (in production – Eldorado Gold Corp.) (2); and the Cerro Casale gold-copper porphyry where a mineral reserve and resource in excess of 23 million ounces of gold has now been drilled off. (Barrick Gold and Newmont Goldcorp. are 50/50 partners on the project) (3).”

(1) source: Kinross Gold 2006 Mineral Reserve and Resource Statement

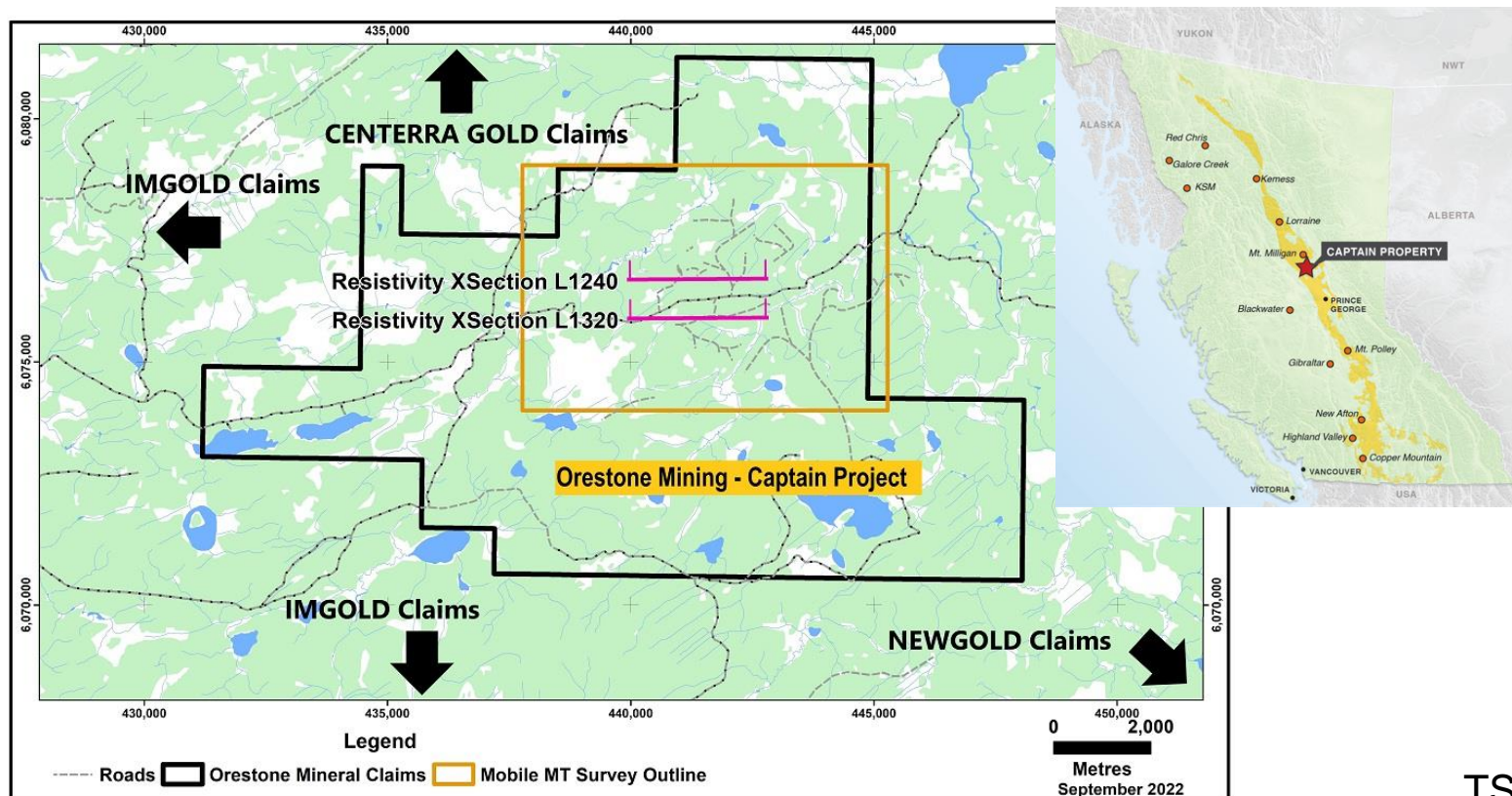
(2) source: Eldorado Gold Annual Report 2011

(3) source Goldcorp News release June 9, 2017

CAPTAIN PROPERTY – BRITISH COLUMBIA



- Geologically, the property falls within the Quesnel Trough - a rich endowment of copper - gold and molybdenum deposits.
- Centerra's Mt. Milligan Gold Copper Mine lies 30 km to the north and Artemis Gold's Blackwater Gold Deposit is 120 km SW
- Similarities to other calc-alkaline porphyry's in BC such as the Red Chris Deposit.



CAPTAIN - OVERVIEW - ACCESS - EXPLORATION



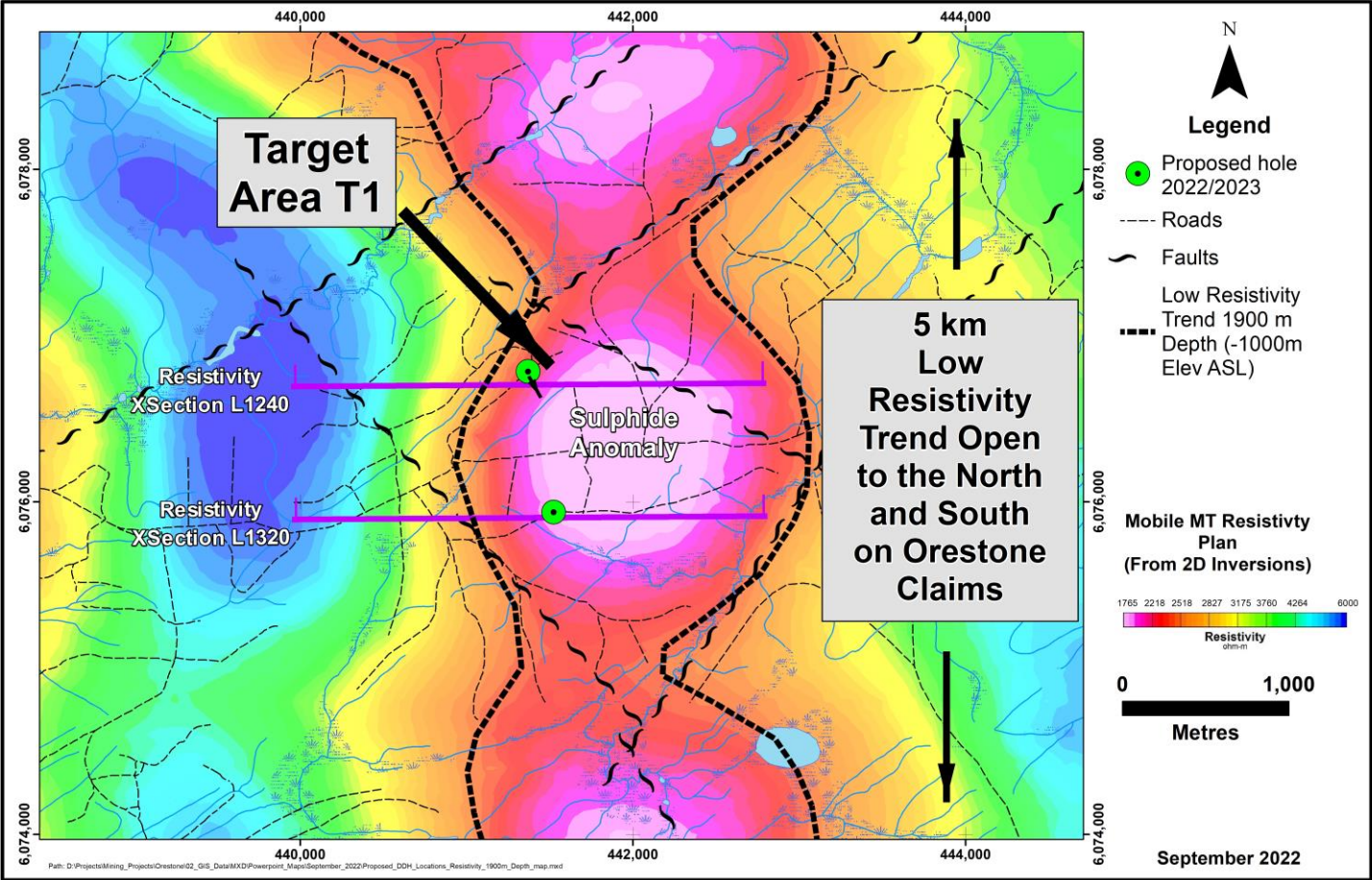
- The 100 percent owned Captain gold-copper project encompasses 105 square kilometres and hosts a large gold dominate porphyry system located 40 kilometres north of Fort St. James in North Central British Columbia. The Project features relatively flat terrain, moderate tree cover, and an extensive network of logging and Forest Service Roads suitable for exploration year round; 61 drill locations are permitted.
- Previous exploration \$5.4 million
- 8,000 metres of drilling in 24 holes
- 44 line kms of IP and Resistivity
- 138 line kms ground Magnetometer
- 215-line kms of airbourn MobileMT - MagnetoTelluric (EM)survey
- Petrographic studies



CAPTAIN – FIVE KM LOW RESISTIVITY TREND



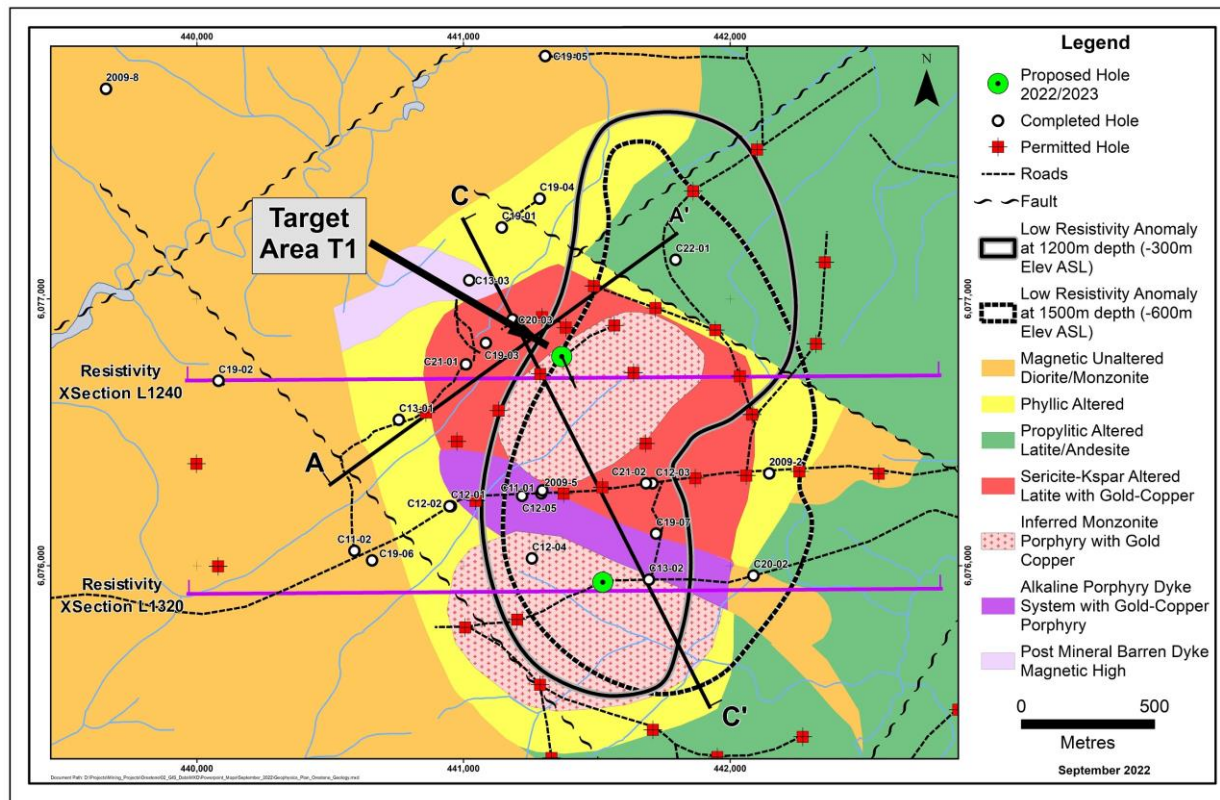
The T1 target is one of three distinct Airborne MagnetoTellurics (MobileMT) low resistivity-high conductivity targets along a prominent north/south trending inferred regional fault. This trend remains open in both directions on Orestone claims.



CAPTAIN - GOLD ENRICHED PORPHYRY TARGET



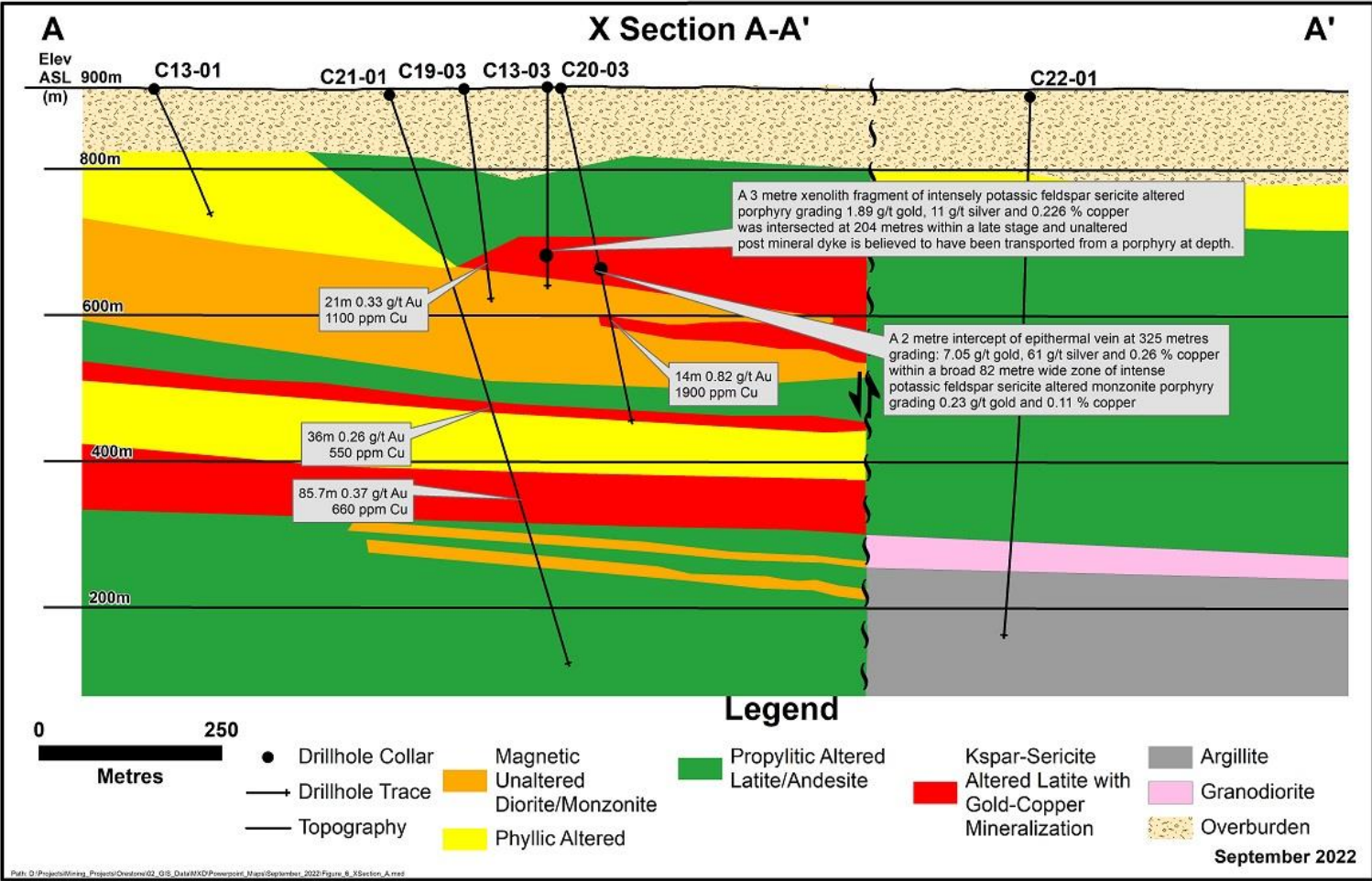
- The T1 target lies within a phyllic alteration halo covering an area of four square kilometres with co-incident strong induced polarization (IP) chargeability highs and magnetic lows; a MobileMT low resistivity-high conductivity anomaly lies at depth.
- The T1 target is a large sericite-potassium feldspar (kspar) altered, gold dominate porphyry system with by product copper and silver. Drill holes have intersected alkaline and calc-alkaline style porphyry mineralization on three sides.



CAPTAIN - ALTERATION AND MINERALIZATION



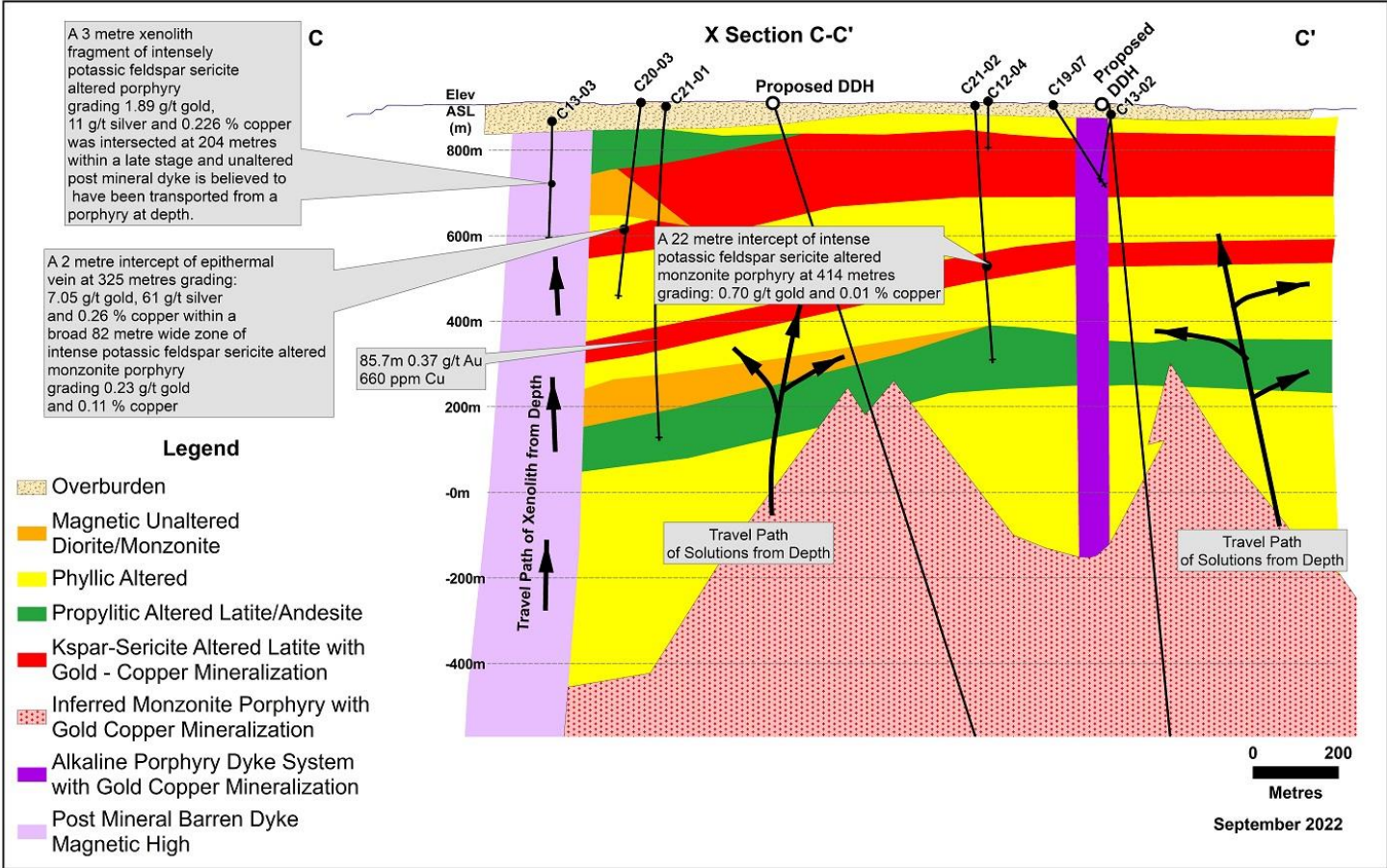
- Seven fringing drill holes have outlined the zone by encountering a 200-500 metre thick tabular zone of phyllic alteration hosting zones of sericite-kspar alteration containing gold-copper mineralization from 20-160 metres thick grading 0.20 to 0.84 g/t gold and 500-1100 ppm copper. X Section A-A' below



CAPTAIN – T1 TARGET – X SECTION C-C' NW to SE



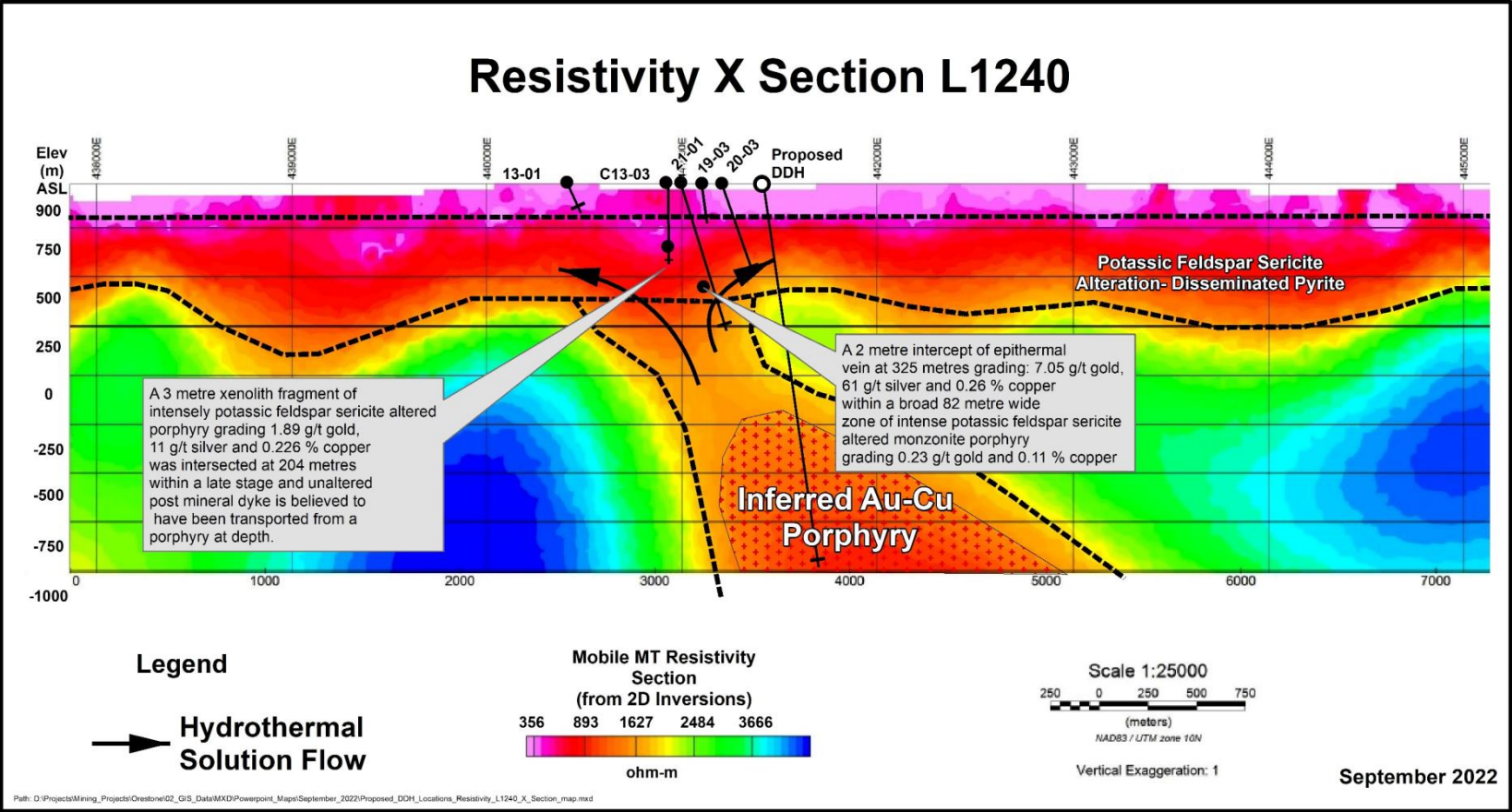
- Mineralization is interpreted to have been emplaced by upward moving hydrothermal and epithermal solutions driven by a large sulphide rich porphyry system directly below.



CAPTAIN - PORPHYRY TARGET – MOBILE MT



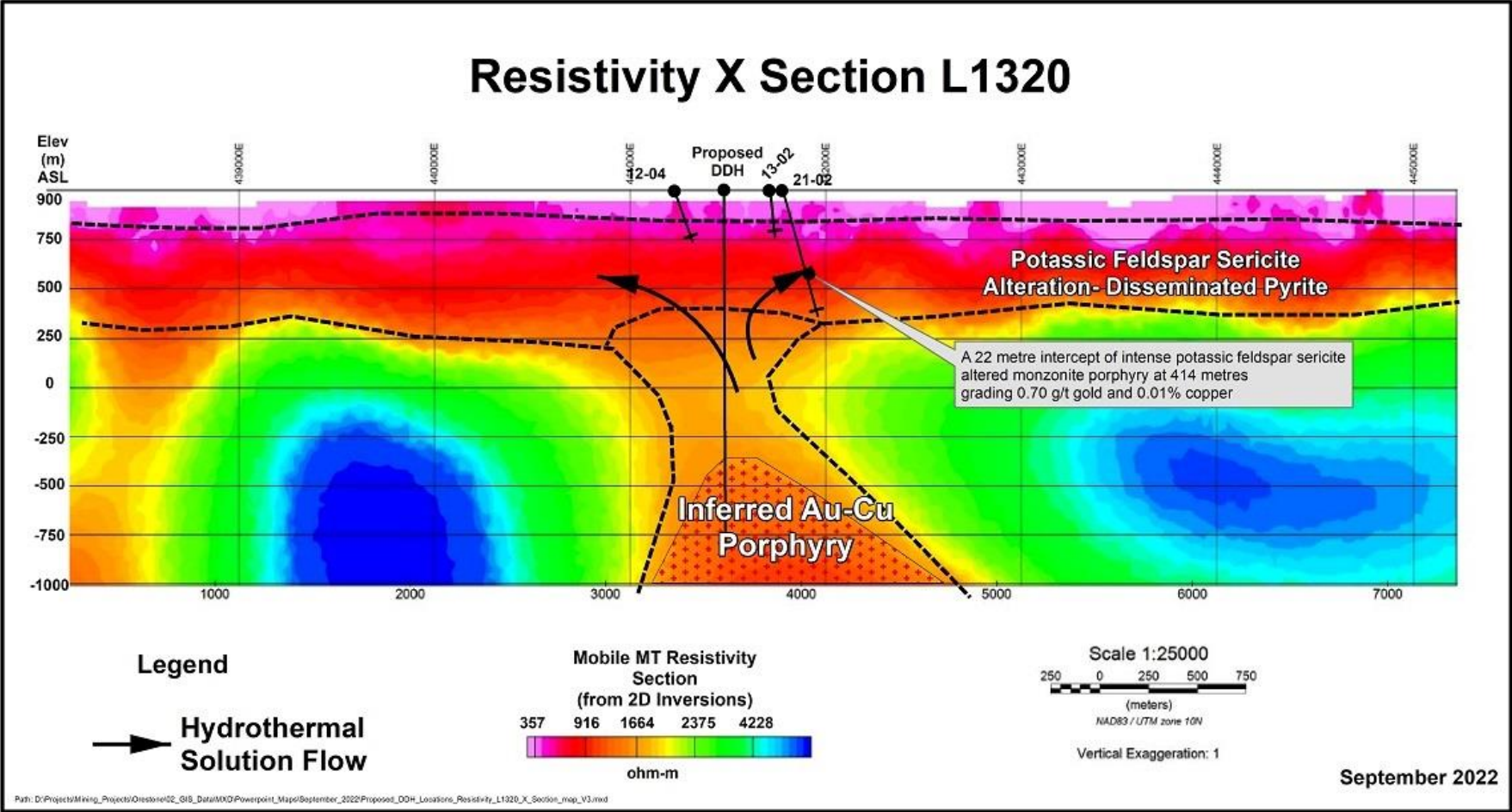
- The core of the low resistivity-high conductivity zone known as the T1 target measures 500 x 1000 metres at a depth of 900 metres below surface increasing in size to 1500 x 1500 metres over a 1000 metre vertical profile and remains open to depth below 1900 metres.



CAPTAIN - PORPHYRY TARGET - 1km³



- With the MT survey outlining an area of approximately one cubic kilometre (1km³) in size there's more than enough room to encounter some considerable tonnage.



CAPTAIN – PREVIOUS DRILLING



Mineralization in drilling to date varies from longer intersections of lower grade to higher grade over shorter sections.

Drill Hole	From	To	Interval m	g/t gold	% copper
C09-05	134.1	137.2	3.1	0.35	0.16
C11-01	127.0	214.0	87.0	0.23	0.03
incl	127.0	170.0	43.0	0.30	0.09
C12-03	179.5	246.5	67.0	0.13	0.06
C12-05	88.1	206.9	118.8	0.65	0.06
(1)	88.1	206.9	118.8	0.30	0.06
incl	152.1	161.2	9.1	6.46	0.27
C12-05	377.6	542.2	164.6	0.41	0.07
(1)	377.6	542.2	164.6	0.32	0.07
incl	499.5	505.6	6.1	4.45	0.51
C13-02	32.4	66.4	34.0	0.20	0.07
C13-02	121.3	170.1	48.8	0.35	0.06
C13-03	204.9	207.9	3.0	1.90	0.23
C19-03	271.0	295.0	24.0	0.27	0.09
C19-07	112.0	203.3	91.0	0.26	0.07
incl	178.9	203.3	24.0	0.56	0.11
C20-03 (2)	247.0	329.0	82.0	0.23	0.11
incl (2)	309.0	329.0	20.0	0.50	0.19
incl	325.0	327.0	2.0	7.05	0.26
C20-03	394.0	408.0	14.0	0.84	0.17
C21-01	541.0	577.0	36.0	0.26	0.05
	656.7	742.4	85.7	0.37	0.06
C21-02	223.0	313.0	90.0	0.20	0.01
	414.0	436.0	22.0	0.70	0.01

(1) High gold values cut to 1.16 g/t gold

(2) Assay interval of 7.05 g/t gold cut to 1.80 g/t gold

CAPTAIN – DRILL CORE PHOTO - Hole C13-03

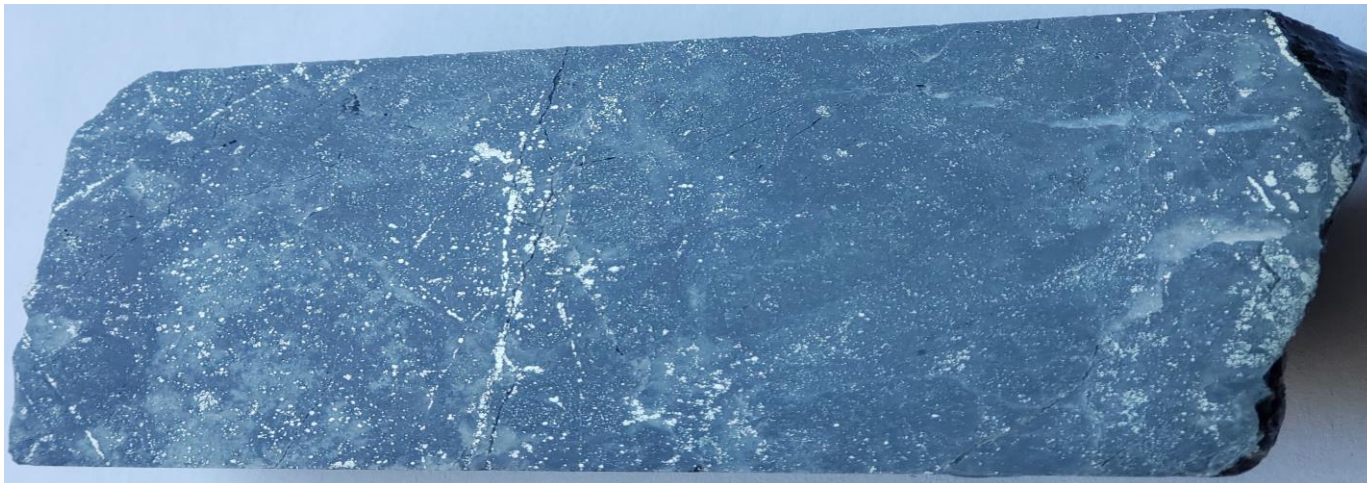
- A three metre xenolith grading 1.89 g/t gold, 11 g/t silver and 0.23 % copper intersected in hole C13-03; note strong sericite-potassic feldspar (kspar) alteration. The xenolith was intersected at 204 metres is believed to have been carried up from a porphyry at depth within an otherwise unaltered post mineral dyke.



CAPTAIN – DRILL CORE PHOTOS - Hole C20-03



- A two metre intercept of epithermal vein at 325 metres grading: 7.05 g/t gold, 61 g/t silver and 0.26 % copper within a broad 82 metre wide zone of intense potassic-sericite altered monzonite porphyry grading 0.23 g/t gold and 0.11 % copper.



CAPTAIN – DRILL CORE PHOTOS - Hole C21-01

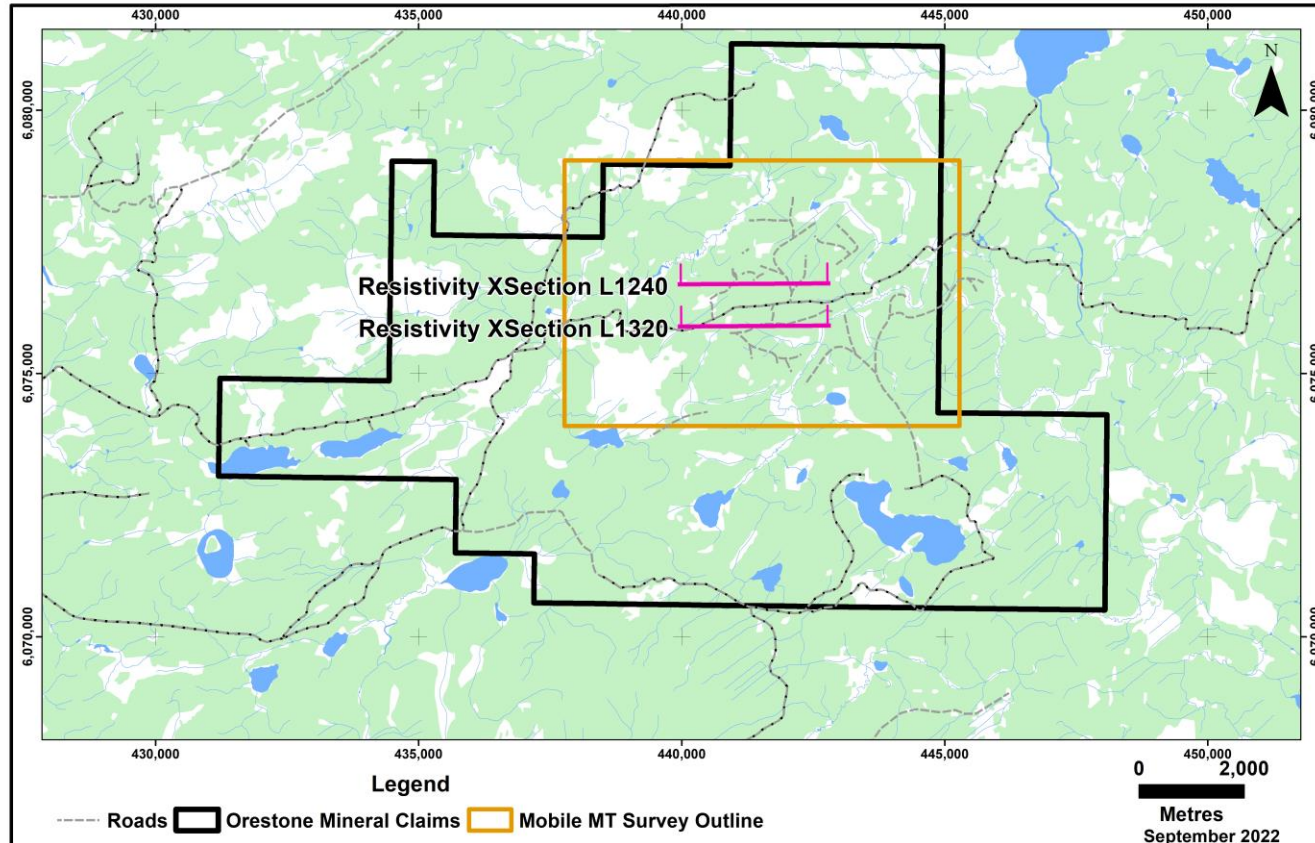
- Hole C21-01 at 665m; latite with intense sericite-potassic alteration grading:
 - 1.25 g/t gold and 0.07% copper.



CAPTAIN - 2022 MT SURVEY PARAMETERS



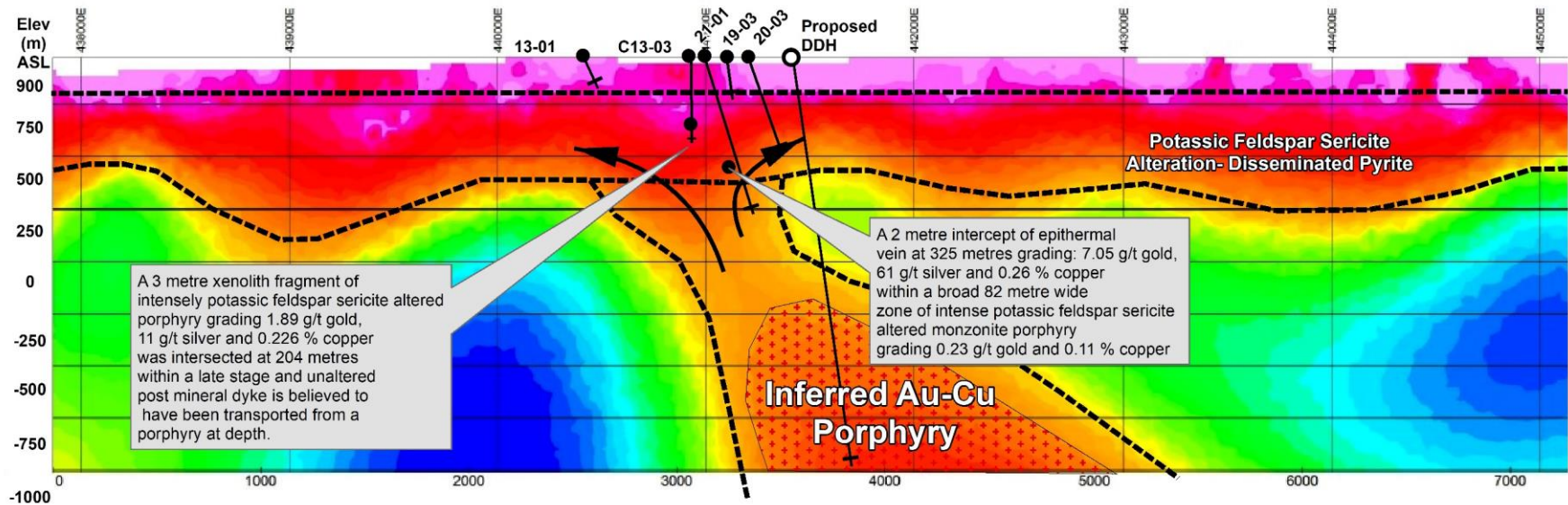
An Airborne MagnetoTellurics (MobileMT) survey in 2022 was flown collecting electromagnetic (EM) and magnetic data with precise positioning. The survey was completed over a 40 square km area by Expert Geophysics Limited of Aurora, Ontario consisting of a total of 215-line kms flown over 26 east-west lines of 7000 metres each spaced at 200 metre intervals and 4 north-south tie lines spaced at 2000 metres. Data received by the Company covers 13 EM frequencies from 26 Hz to 17099 Hz. The EM data were inverted to obtain the distribution of resistivity with depth over a depth range of two kms.



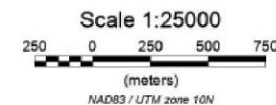
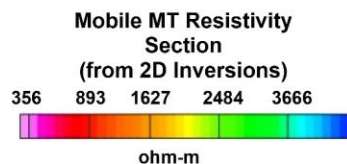
CAPTAIN PORPHYRY PROJECT – DRILLING

- Permitting is in place for drilling to commence at anytime subject to a capital raise of an additional \$500,000 to \$1,000,000.

Resistivity X Section L1240



Legend



Vertical Exaggeration: 1

September 2022

Path: D:\Projects\Mining_Projects\Restone\GIS_Data\Map\Powerpoint_Maps\September_2022\Proposed_DDHLocations_Resistivity_L1240_X_Section_map.mxd

ORESTONE INVESTMENT SUMMARY and STRUCTURE



- In summary, the T1 target is one of three large anomalies along the five km strike length of the low resistivity trend on the Captain property and based on previous drilling T1 is a gold dominant porphyry target. The outline of T1 in the MobileMT low resistivity-high conductivity area of approximately one cubic kilometre (1km³) in size indicates that there is more than enough room to encounter some considerable tonnage. Planning for the next phase of drilling on the T1 porphyry target is in progress. This is a robust opportunity to create shareowner wealth through successful exploration.
- Experience management team
- High impact targets in Canada
- Focused on generating shareholder wealth
- Low market capitalization
- Gold and Silver exposure
- Copper exposure

Shares Issued & Outstanding	56,660,232
Warrants	0
Options	4,870,000
Fully Diluted Shares	61,530,232

Website: www.orestone.ca

Email: info@orestone.ca

October 2022

TSX.V:ORS

David Hottman, Chairman & CEO - 30 years experience in corporate finance and management of resource companies. A founder of Eldorado Gold (TSX, NYSE), Visionary Gold and Nevada Pacific Gold acquired by McEwen Mining in 2007.

Bruce Winfield, M.Sc., P.Geo, Director, President - 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. He has focused on exploration and development in North and South America for over 20 years as President and CEO of several junior companies.

Mark Brown, CA, CFO - Chartered Professional Accountant with 30 years of financial experience with publicly listed companies. President of Pacific Opportunity since 1997, a company providing financial management services to its clients. Mark has managed the financial departments of two TSE 300 companies and has been a founder and involved in building several junior mining companies. He is a founder of Rare Element Resources Ltd., that grew to a valuation of over \$500 million and listed on the NYSE during his tenure.

Gary Nordin, B.Sc. (Geol. Hons), Independent Director, Senior Consulting Geologist - A leading exploration geologist with a proven track record of identifying and developing important resource projects. Founding team member of Eldorado Gold (TSX, NYSE) and Bema Gold which was acquired by Kinross. Gary was also the Chief Geologist of Polaris Minerals.

James Anderson, BFA, Independent Director - 30 years of corporate and financial industry experience. Mr. Anderson had a successful 19 year career as a broker, investment banker, and manager with several Canadian investment firms. He has been instrumental in the structuring and financing of numerous companies in mineral exploration and development. James is the Chairman and CEO of Guanajuato Silver Company Ltd.

John Kanderka, B.Sc., Independent Director - 40 years of experience in the minerals and oil and gas sectors. He has been a company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, and reorganizations. John is a director of several companies including Visionary Gold.

Patrick Daniels, B.Sc. Mining Engineering, Independent Director - is a senior mining engineer with 30 years of experience. Patrick has worked in multiple commodities spanning 13 countries and over 50 projects.

Julia Aspillaga - has more than 30 years of minerals industry experience in Chile and other Latin American countries. In the 1990's she was manager of Bema Gold in Chile and played a key role in the development of the 5.4 million-ounce Refugio Gold Deposit. Julia was also responsible for bringing the Cerro Casale project to the Bema Group, now in excess of 23 million ounces of gold. She also serves as an Advisor to the IMT Exploraciones Chile Fund.

Marc Blythe, P.Eng., Advisor to the Board - Marc has extensive international mining and mineral exploration experience for gold, copper, silver, nickel and zinc. He holds a Master of Business Administration degree from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines. He has evaluated projects worldwide, providing advice on transactions and the associated debt and equity financing, to buyers, sellers and financial institutions. Mr. Blythe has managed mines for both Placer Dome and WMC Resources (formerly Western Mining Corporation) during his 22 year mining career. He has a strong understanding of mine feasibility and led two feasibility studies which resulted in successful operating mines - the Raleigh Mine and the Bullant Mine, both located near Kalgoorlie, Western Australia. As the Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver he completed internal and external mine evaluations, including advising on potential acquisitions and mining technology implementation. Mr. Blythe holds a Western Australian First Class Mine Manager's Certificate of Competency and is a member of The Association of Professional Engineers and Geoscientists of British Columbia and the British Columbia and Yukon Chamber of Mines. Mark is a director of several companies including Visionary Gold.

Robert Pease, B.Sc., P.Geo, Advisor to the Board – Mr. Pease was previously the founder, CEO and a Director of Terrane Metals Corp., which owned the Mt. Milligan Project until it was acquired by Thompson Creek Metals in 2010 for \$700 million. He is also a former Director and Strategic Advisor to Richfield Ventures Corp. owner of the Blackwater Gold Deposit which was acquired by New Gold Inc. for approximately \$550 million. Previously, he was with Placer Dome for twenty-five years, most recently as General Manager, Canada Exploration and Global Major Projects.