



## **A Results Focused Gold-Copper Company**

3Q2024

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**TSXV: ORS**  
**FSE: O2R2**

# FORWARD LOOKING STATEMENTS



*This presentation contains certain forward-looking statements that are based on assumptions made by management based on the information currently available to us. These statements include, but are not limited to, statements about our development plans, objectives, and expectations. The forward-looking statements provided in this presentation reflect our current views with respect to future events, are not guarantees of future performance or production, involve risks and uncertainties that are difficult to predict and may be based upon assumptions as to future events that may prove to be inaccurate.*

*It is important to realize that many factors could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied in this presentation. These factors include, but are not limited to, levels of actual grades of ores found on Orestone properties and activities by governmental authorities.*

*The forward-looking statements contained in this presentation are made as of the date hereof and Orestone undertakes no obligations to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.*

*Gary Nordin, P. Geo., Director of Orestone Mining Corp., is a qualified person under the NI 43-101 guidelines and has reviewed the technical content of this presentation.*

- Experienced management team with a history of discovery
- High impact gold-copper porphyry projects in Canada and Argentina
  - Large well defined drill targets
  - Gold - Copper - Silver and Molybdenum exposure
- Commodity cycle for copper and gold have good momentum
- Focused on generating shareowner wealth
- Low market capitalization

*“Orestone’s board and management have a proven record of identifying important gold porphyry projects. Examples are: the early modeling and drilling of the 5.4 million-ounce Refugio Gold Porphyry, Chile (past producer – Bema Gold/Kinross) (1); the 12 million ounce Kisladag Gold Porphyry, Turkey (in production – Eldorado Gold Corp.) (2); and the Cerro Casale Gold-Copper Porphyry in Chile where a mineral reserve and resource in excess of 23 million ounces of gold has now been drilled off. (Barrick Gold and Newmont Goldcorp. are 50/50 partners on the project) (3).”*

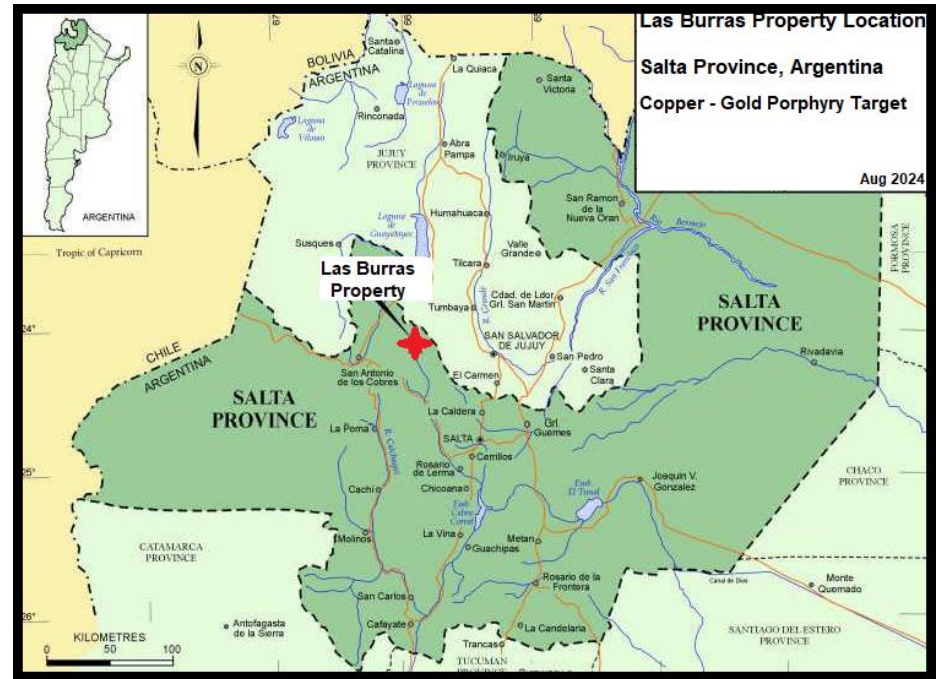
*(1) source: Kinross Gold 2006 Mineral Reserve and Resource Statement*

*(2) source: Eldorado Gold Annual Report 2011*

*(3) source Goldcorp News release June 9, 2017*

# ARGENTINA - LAS BARRAS / INCAHUASI

- **Salta has great geology Ranked #1 for Investment Attractiveness in Latin America in 2023 (Fraser Institute)**
- **The President of Argentina, Javier Milei is moving the Country to a more pro-business and free enterprise footing**
- **Orestone can earn up to a 75% in the 56.8 Sq. Km of concessions**
- **Located 100 Km NW of Salta City at an elevation of 3700 metres, with moderate terrain, limited vegetation and good road access = exploration year-round**
- **Las Barras has great infrastructure:**
  - **Close proximity to a national highway, a 500 Kv power line, a natural gas pipeline and a railway crosses the property.**



- **Very favorable terms for initial 3 year option; US\$2 million to earn 51%:**
  - **Cash payments of US\$100,000:**
    - (i) US\$25,000 down;
    - (ii) US\$25,000 on or before the first anniversary;
    - (iii) US\$25,000 on or before the second anniversary;
    - (iv) US\$25,000 on or before the third anniversary.
  - **Cumulative Expenditures of US\$1,900,000:**
    - (i) US\$100,000 on or before the first anniversary;
    - (ii) US\$500,000 on or before the second anniversary;
    - (iii) US\$1,300,000 on or before the third anniversary.
- **Second option to earn an additional 24%:**
  - Expenditures of US\$3,000,000 over a two year period.
- **If a JV Interest falls to 10% it is converted to an NSR of either 0.25% or 1% depending on gross value of gold and silver.**



# LAS BURRAS – PREVIOUS EXPLORATION

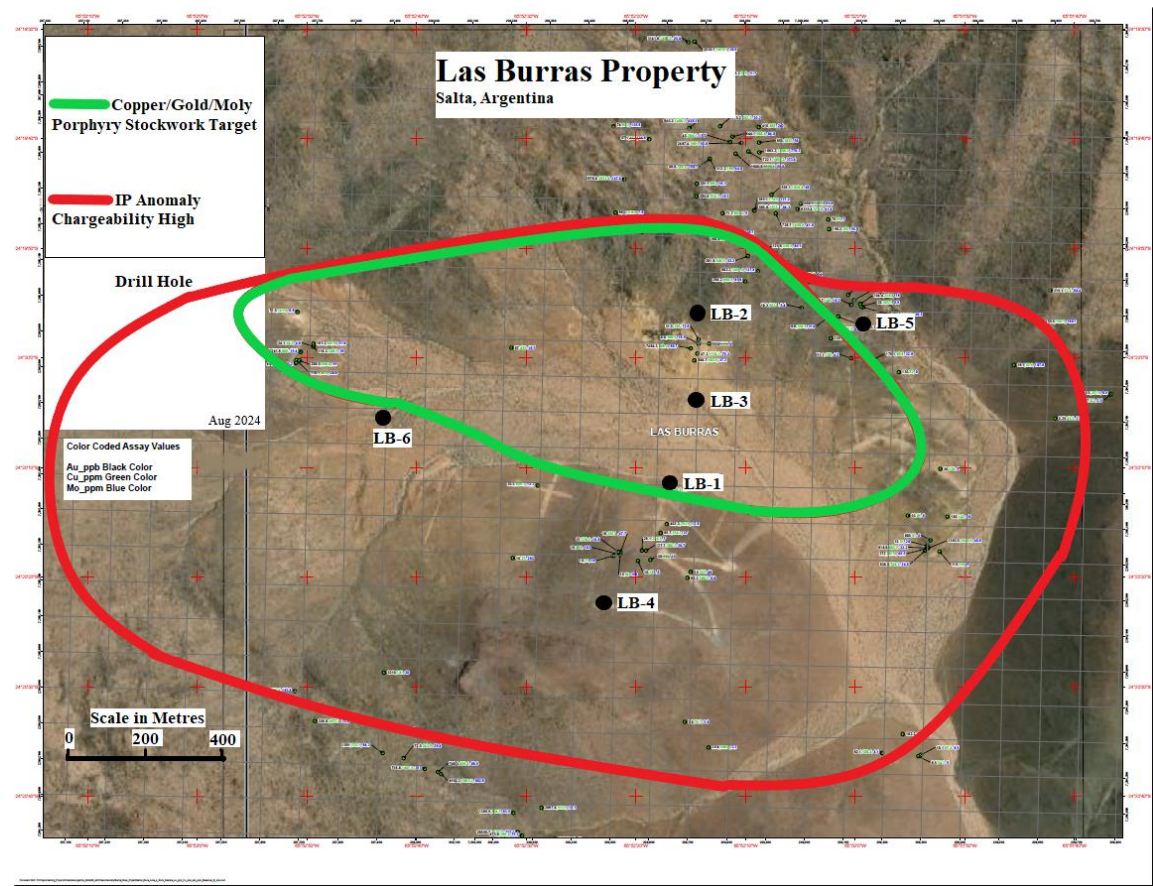
- **Previous exploration included:**
  - **Mapping and sampling**
    - **geophysics included IP and Magnetics**
      - **1,665 metres of core drilling in six holes.**
- **3,000 by 1,500 metre IP anomaly (high chargeability/low resistivity)**
- **Coincident magnetic low indicating hydrothermal magnetic destructive alteration**
- **Wide spaced drilling (250 metre centers) on the eastern end of a mapped 1000 x 800 metre zone of monzodiorite intrusive intersected widespread copper-gold mineralization**

Hole ID	Interval	Interval	Interval	Copper	Moly	Gold
	From	To	(m)	(%)	(%)	(g/t)
	(m)	(m)				
<b>LB11-01</b>	4	300	296	0.18	0.006	0.042
<b>LB11-02</b>	3	301	298	0.09	0.004	0.026
<b>incl.</b>	141	301	160	0.13	0.006	0.034
<b>LB11-03</b>	36	292	256	0.23	0.019	0.06
<b>incl.</b>	<b>48</b>	<b>160</b>	<b>112</b>	<b>0.42</b>	<b>0.02</b>	<b>0.097</b>

# LAS BURRAS – PORPHYRY STOCKWORK DISCOVERY



- The Mineralization consists of chalcopyrite vein stockworks with strong sericite-pyrite alteration overprinting potassic alteration.
- This suggests that the higher grade mineralized potassic core lies at depth or laterally to drill hole LB-3 in the centre of the valley.





- To test this copper-gold-molybdenum target Orestone plans to complete:
  - an Airborne MagnetoTellurics survey over the mineralized target to better define the conductive porphyry system
  - drill 3 x 600 metre holes to test the areas beneath, west and east of drill hole LB-3

- **THE TARGET IS LARGE:**

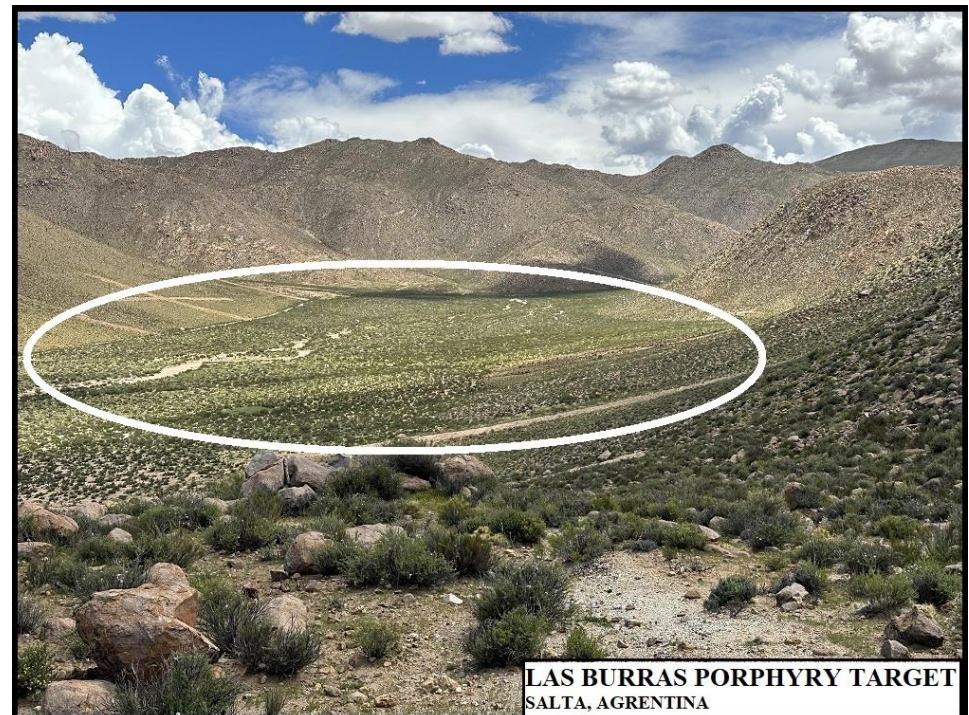
- 1500-2000 metre x 400-750 metre trend where there has been no drilling

- **THE TIMEFRAME IS SHORT:**

- over the next 12 months:

- **THE BUDGET IS LOW:**

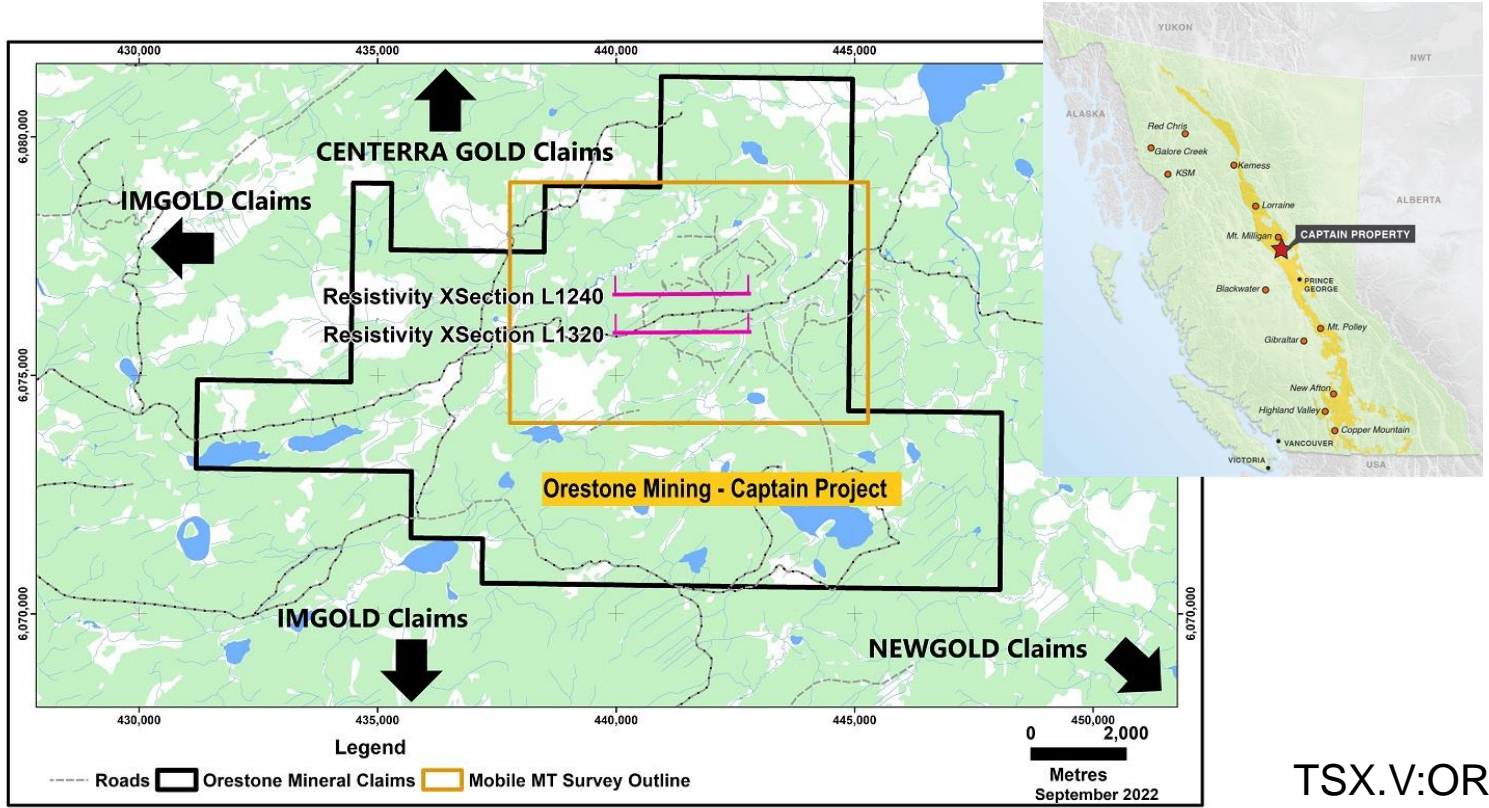
- **US\$850,000**



# CAPTAIN PROPERTY – BRITISH COLUMBIA



- The Captain property is located 40 kilometres north of Fort St. James in North Central British Columbia.
- Geologically within the Quesnel Trough
- Almost completely surrounded by mid-tier gold producers.
- Similarities to other calc-alkaline porphyry's such as the Red Chris Deposit.



# CAPTAIN - OVERVIEW - ACCESS - EXPLORATION

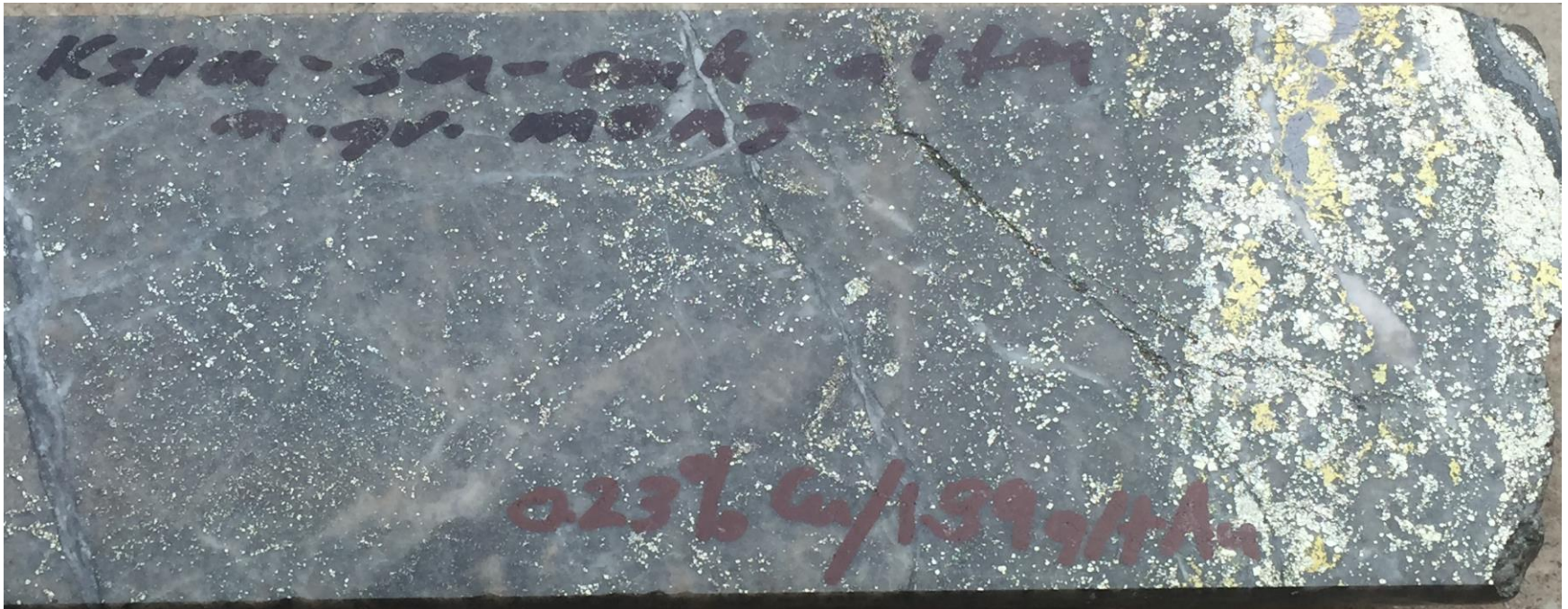


- 105 square kilometres, 100 percent owned\*
- Hosts a large gold dominate porphyry system
- 8,000 metres of drilling in 24 holes
- Geophysical surveys completed IP, Mag and airborne MagnetoTelluric (EM ) AirMT survey
- Project features: relatively flat terrain, moderate tree cover, an extensive network of logging and Forest Service Roads; suitable for exploration year around.
- 61 drill locations that are permitted.



# CAPTAIN - A GOLD DOMINANT PORPHYRY

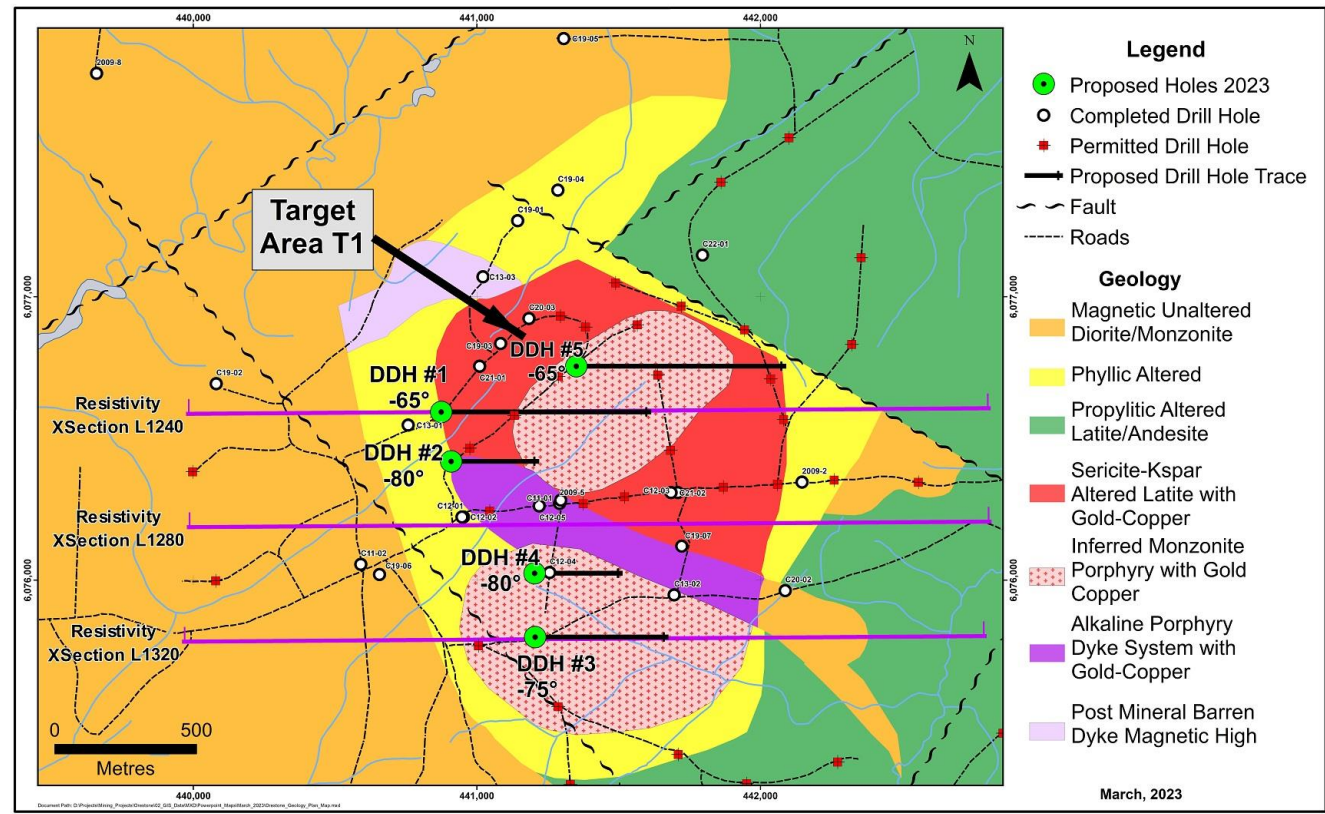
- A three metre xenolith of porphyry grading 1.89 g/t gold, 11 g/t silver and 0.23% copper was intersected in hole C13-03 within a barren post mineral dyke; note strong sericite-potassic feldspar (kspar) alteration.
- The xenolith is believed to have been carried up from the primary porphyry at depth as a fragment and we are focused on finding a large deposit of this rock type.
- The MT survey outlines an area over one cubic kilometre (1km<sup>3</sup>) in size, there's more than enough room to encounter some considerable tonnage going forward.



# CAPTAIN - ALTERATION ABOUT TWO BY TWO KM

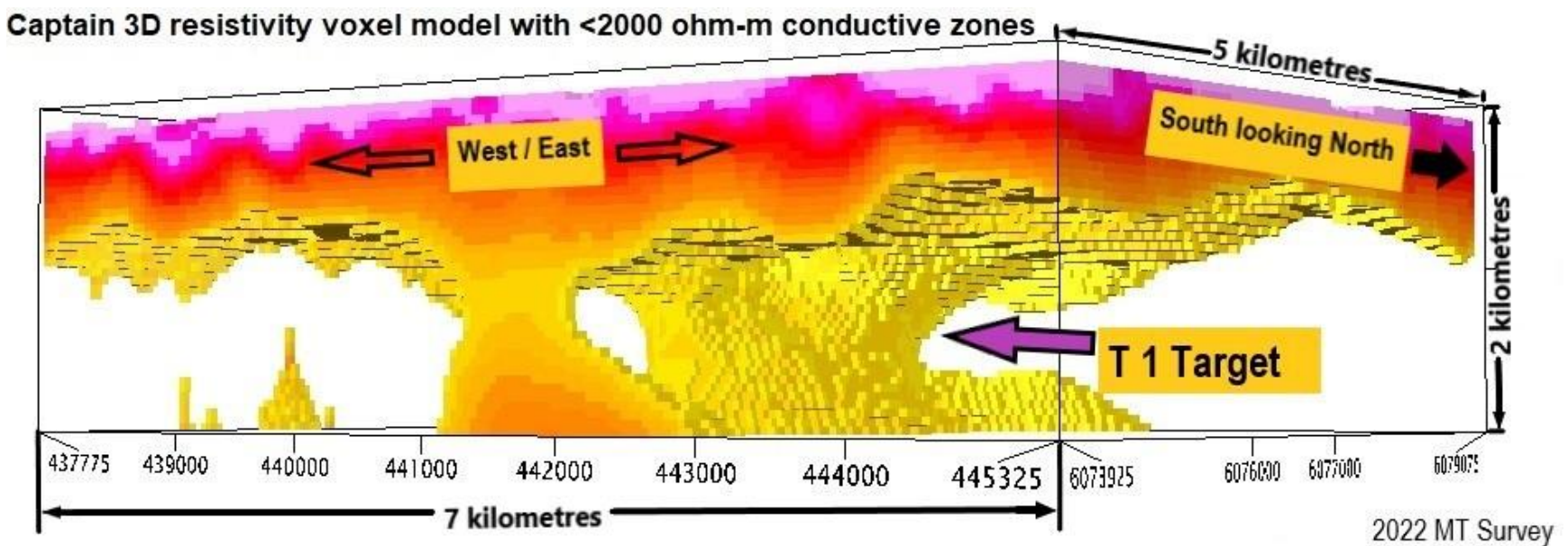


- The T1 target lies within a phyllic alteration halo, established by drilling, covers an area of four square kilometres with co-incident strong induced polarization (IP) chargeability highs and magnetic lows.
- Drill holes have intersected alkaline and calc-alkaline style porphyry mineralization on three sides of the T1 target.



# CAPTAIN - MT SURVEY - 3D RESISTIVITY MODEL

- An airborne magnetotellurics (AirMT) survey was completed over a 35 square kilometre area (5x7 km).
- Measures conductivity:resistivity
- 3D model shows the scale and prominence of the T1 target,
  - the second or southern anomaly is unexplored.



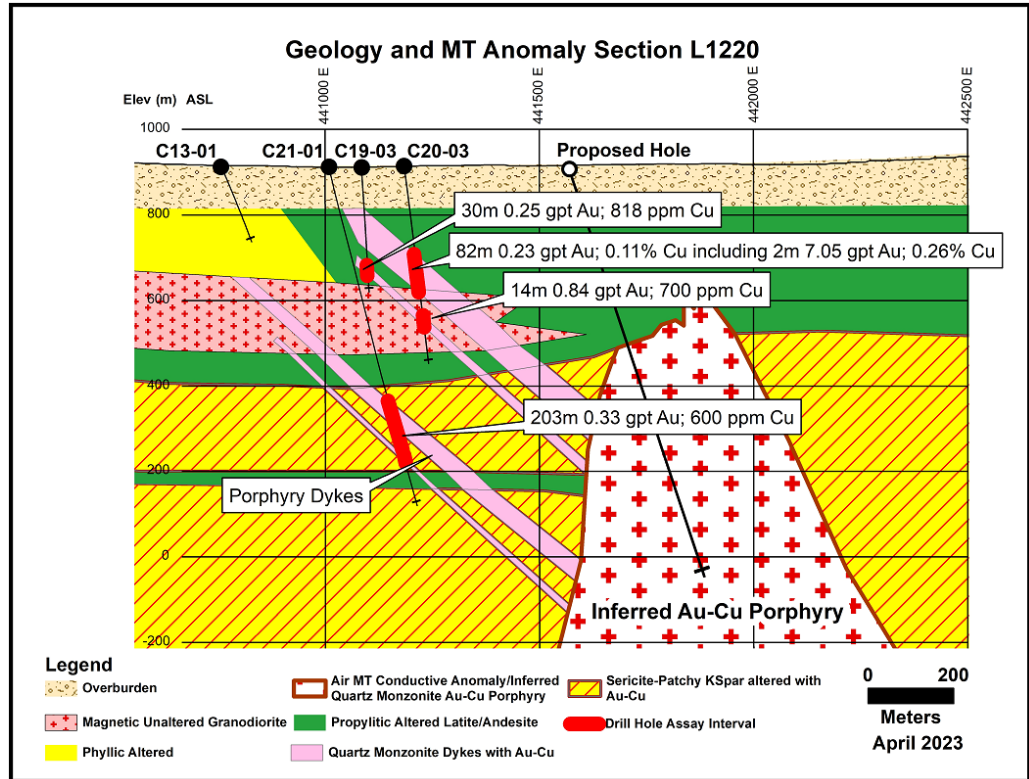
Note to reader: a pixel in a photo is flat or 2 dimensional whereas a voxel is 3D and shows volume.

# CAPTAIN – EXPLORATION THE NEXT STEPS



- To test this gold-copper-silver porphyry target Orestone plans to complete:
  - an Airborne MagnetoTellurics survey over the southern T2 target
  - drill 3 x 600 metre holes to test the T1 and T2 targets

- THE T1 TARGET IS LARGE:
  - A large gold dominate porphyry
- THE TIMEFRAME IS SHORT:
  - over the next 6 months:
- THE BUDGET IS LOW:
  - CDN\$600,000



# INVESTMENT SUMMARY and CAPITAL STRUCTURE



**In summary, Orestone controls a large gold dominant porphyry target and a large copper dominate porphyry target that are at or very near drill ready. With gold and copper moving in the right direction the Company represents a robust opportunity to create shareowner wealth through successful exploration.**

- Experienced management team
- High impact targets in Canada and Argentina
- Focused on generating shareowner wealth
- Low market capitalization
- Gold and Copper exposure
- Silver and Molybdenum exposure

Shares Issued & Outstanding	61,660,232
Warrants	0
Options	2,765,000
Fully Diluted Shares	64,425,232

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TSX.V:ORS



**David Hottman, Chairman & CEO** - 30 years experience in corporate finance and management of resource companies. A founder of Eldorado Gold (TSX, NYSE), Visionary Gold and Nevada Pacific Gold acquired by McEwen Mining in 2007.

**Bruce Winfield, M.Sc., P.Geo, Director, President** - 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. He has focused on exploration and development in North and South America for over 20 years as President and CEO of several junior companies.

**Mark Brown, CA, CFO** - Chartered Professional Accountant with 30 years of financial experience with publicly listed companies. President of Pacific Opportunity since 1997, a company providing financial management services to its clients. Mark has managed the financial departments of two TSE 300 companies and has been a founder and involved in building several junior mining companies. He is a founder of Rare Element Resources Ltd., that grew to a valuation of over \$500 million and listed on the NYSE during his tenure.

**Gary Nordin, B.Sc. (Geol. Hons), Independent Director, Senior Consulting Geologist** - A leading exploration geologist with a proven track record of identifying and developing important resource projects. Founding team member of Eldorado Gold (TSX, NYSE) and Bema Gold which was acquired by Kinross. Gary was also the Chief Geologist of Polaris Minerals.

**James Anderson, BFA, Independent Director** - 30 years of corporate and financial industry experience. Mr. Anderson had a successful 19 year career as a broker, investment banker, and manager with several Canadian investment firms. He has been instrumental in the structuring and financing of numerous companies in mineral exploration and development. James is the Chairman and CEO of Guanajuato Silver Company Ltd.

**John Kanderka, B.Sc., Independent Director** - 40 years of experience in the minerals and oil and gas sectors. He has been a company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, and reorganizations. John is a director of several companies including Visionary Gold.

**Julia Aspillaga** - has more than 30 years of minerals industry experience in Chile and other Latin American countries. In the 1990's she was manager of Bema Gold in Chile and played a key role in the development of the 5.4 million-ounce Refugio Gold Deposit. Julia was also responsible for bringing the Cerro Casale project to the Bema Group, now in excess of 23 million ounces of gold. She also serves as an Advisor to the IMT Exploraciones Chile Fund.

**Marc Blythe, P.Eng., Advisor to the Board** - Marc has extensive international mining and mineral exploration experience for gold, copper, silver, nickel and zinc. He holds a Master of Business Administration degree from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines. He has evaluated projects worldwide, providing advice on transactions and the associated debt and equity financing, to buyers, sellers and financial institutions. Mr. Blythe has managed mines for both Placer Dome and WMC Resources (formerly Western Mining Corporation) during his 22 year mining career. He has a strong understanding of mine feasibility and led two feasibility studies which resulted in successful operating mines - the Raleigh Mine and the Bullant Mine, both located near Kalgoorlie, Western Australia. As the Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver he completed internal and external mine evaluations, including advising on potential acquisitions and mining technology implementation. Mr. Blythe holds a Western Australian First Class Mine Manager's Certificate of Competency and is a member of The Association of Professional Engineers and Geoscientists of British Columbia and the British Columbia and Yukon Chamber of Mines. Mark is a director of several companies including Visionary Gold.

**Robert Pease, B.Sc., P.Geo, Advisor to the Board** – Mr. Pease was previously the founder, CEO and a Director of Terrane Metals Corp., which owned the Mt. Milligan Project until it was acquired by Thompson Creek Metals in 2010 for \$700 million. He is also a former Director and Strategic Advisor to Richfield Ventures Corp. owner of the Blackwater Gold Deposit which was acquired by New Gold Inc. for approximately \$550 million. Previously, he was with Placer Dome for twenty-five years, most recently as General Manager, Canada Exploration and Global Major Projects.

**Patrick Daniels, B.Sc. Mining Engineering, Independent Director** - is a senior mining engineer with 30 years of experience. Patrick has worked in multiple commodities spanning 13 countries and over 50 projects.