

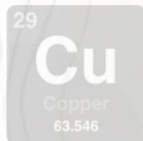
TSXV: ORS FSE: 02R2



**RESTONE**  
MINING CORP.



A Results Focused  
Gold-Silver-Copper  
Company



**TSXV: ORS FSE: 02R2**



# Forward Looking Statements

This presentation contains certain forward-looking statements that are based on assumptions made by management based on the information currently available to us. These statements include, but are not limited to, statements about our development plans, objectives, and expectations. The forward-looking statements provided in this presentation reflect our current views with respect to future events, are not guarantees of future performance or production, involve risks and uncertainties that are difficult to predict and may be based upon assumptions as to future events that may prove to be inaccurate.

It is important to realize that many factors could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied in this presentation. These factors include, but are not limited to, levels of actual grades of ores found on Orestone properties and activities by governmental authorities.

The forward-looking statements contained in this presentation are made as of the date hereof and Orestone undertakes no obligations to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Gary Nordin, P. Geo., Director of Orestone Mining Corp., is a qualified person under the NI 43-101 guidelines and has reviewed and approved the technical content of this presentation.

# Investment Themes



Experienced management team with a history of success.

High impact gold, silver and copper projects in Canada and Argentina.

The commodity price cycle for these metals has good momentum.

Large institutional and internal share owners focused on generating shareowner wealth.





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# Focused Management Team With a History of Discovery & Development

**Orestone's** board and management team have a proven record of identifying, acquiring, developing and or producing important gold projects.

Involved in one, two or all of the above activities for 14 gold and silver deposits and mines, the larger ones being:

- The early modeling and drilling of the 5.4 million-ounce Refugio Gold Porphyry, Chile (past producer – Bema Gold/Kinross) (1)
- The early modeling and drilling of the 12-million-ounce Kisladag Gold Porphyry, Turkey (in production – Eldorado Gold Corp.) (2)
- The early modeling and drilling of the Cerro Casale Gold-Copper Porphyry in Chile where a mineral reserve and resource in excess of 23 million ounces of gold has now been drilled off. (Barrick Gold and Newmont Goldcorp. are 50/50 partners on the project) (3)
- Involved in founding Bema Gold, Eldorado Gold, Polaris Minerals and Nevada Pacific Gold.

(1) source: Kinross Gold 2006 Mineral Reserve and Resource Statement

(2) source: Eldorado Gold Annual Report 2011

(3) source Goldcorp News release June 9, 2017





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# Board of Directors and Management

**David Hottman, Chairman & CEO** - 30 years experience in corporate finance and management of exploration and production resource companies. A founder of Eldorado Gold (TSX, NYSE), Visionary Metals and Nevada Pacific Gold acquired by McEwen Mining in 2007.

**Bruce Winfield, M.Sc., P.Geo, Director, President** - 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. He has focused on exploration and development in North and South America for over 20 years as President and CEO of several junior companies.

**Mark Brown, CA, CFO** - Chartered Professional Accountant with 30 years of financial experience with publicly listed companies. President of Pacific Opportunity since 1997, a company providing financial management services to its clients. Mark has managed the financial departments of two TSE 300 companies and has been a founder and involved in building several junior mining companies. He is a founder of Rare Element Resources Ltd., that grew to a valuation of over \$500 million and listed on the NYSE during his tenure.

**Gary Nordin, B.Sc. (Geol. Hons), Independent Director, Senior Consulting Geologist** - A leading exploration geologist with a proven track record of identifying and developing important resource projects. Founding team member of Eldorado Gold (TSX, NYSE) and Bema Gold which was acquired by Kinross. Gary was also the Chief Geologist of Polaris Minerals.

**James Anderson, BFA, Independent Director** - 30 years of corporate and financial industry experience. Mr. Anderson had a successful 19 year career as a broker, investment banker, and manager with several Canadian investment firms. He has been instrumental in the structuring and financing of numerous companies in mineral exploration and development. James is the Chairman and CEO of Guanajuato Silver Company Ltd.

**John Kanderka, B.Sc., Independent Director** - 40 years of experience in the minerals and oil and gas sectors. He has been a company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, and reorganizations. John is a director of several companies including Visionary Metal.



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# Advisory Board

**Julia Aspillaga** - has more than 30 years of minerals industry experience in Chile and other Latin American countries. In the 1990's she was manager of Bema Gold in Chile and played a key role in the development of the 5.4 million-ounce Refugio Gold Deposit. Julia was also responsible for bringing the Cerro Casale project to the Bema Group, now in excess of 23 million ounces of gold. She also serves as an Advisor to the IMT Exploraciones Chile Fund.

**Marc Blythe, P.Eng., Advisor to the Board** - Marc has extensive international mining and mineral exploration experience for gold, copper, silver, nickel and zinc. He holds a Master of Business Administration degree from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines. He has evaluated projects worldwide, providing advice on transactions and the associated debt and equity financing, to buyers, sellers and financial institutions. Mr. Blythe has managed mines for both Placer Dome and WMC Resources (formerly Western Mining Corporation) during his 22 year mining career. He has a strong understanding of mine feasibility and led two feasibility studies which resulted in successful operating mines - the Raleigh Mine and the Bullant Mine, both located near Kalgoorlie, Western Australia. As the Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver he completed internal and external mine evaluations, including advising on potential acquisitions and mining technology implementation. Mr. Blythe holds a Western Australian First Class Mine Manager's Certificate of Competency and is a member of The Association of Professional Engineers and Geoscientists of British Columbia and the British Columbia and Yukon Chamber of Mines. Mark is a director of several companies including Visionary Gold.

**Robert Pease, B.Sc., P.Geo, Advisor to the Board** – Mr. Pease was previously the founder, CEO and a Director of Terrane Metals Corp., which owned the Mt. Milligan Project until it was acquired by Thompson Creek Metals in 2010 for \$700 million. He is also a former Director and Strategic Advisor to Richfield Ventures Corp. owner of the Blackwater Gold Deposit which was acquired by New Gold Inc. for approximately \$550 million. Previously, he was with Placer Dome for twenty-five years, most recently as General Manager, Canada Exploration and Global Major Projects.

**Patrick Daniels, B.Sc. Mining Engineering, Advisor** - is a senior mining engineer with 30 years of experience. Patrick has worked in multiple commodities spanning 13 countries and over 50 projects.

A wide-angle photograph of a desert landscape at sunset. The foreground is a rocky, gravelly path leading through a field of tall, columnar cacti. The background features rugged, dark mountains under a sky with vibrant orange and pink clouds. The text "Francisca Property" is overlaid in large white font, with "Argentina" in a smaller white font below it.

# Francisca Property

Argentina

# Argentina and Francisca Property Option

Salta Ranked #1 for Investment Attractiveness in Latin America in 2023 (Fraser Institute).

Javier Milei the President of Argentina is moving the Country to a more pro-business and free enterprise footing.

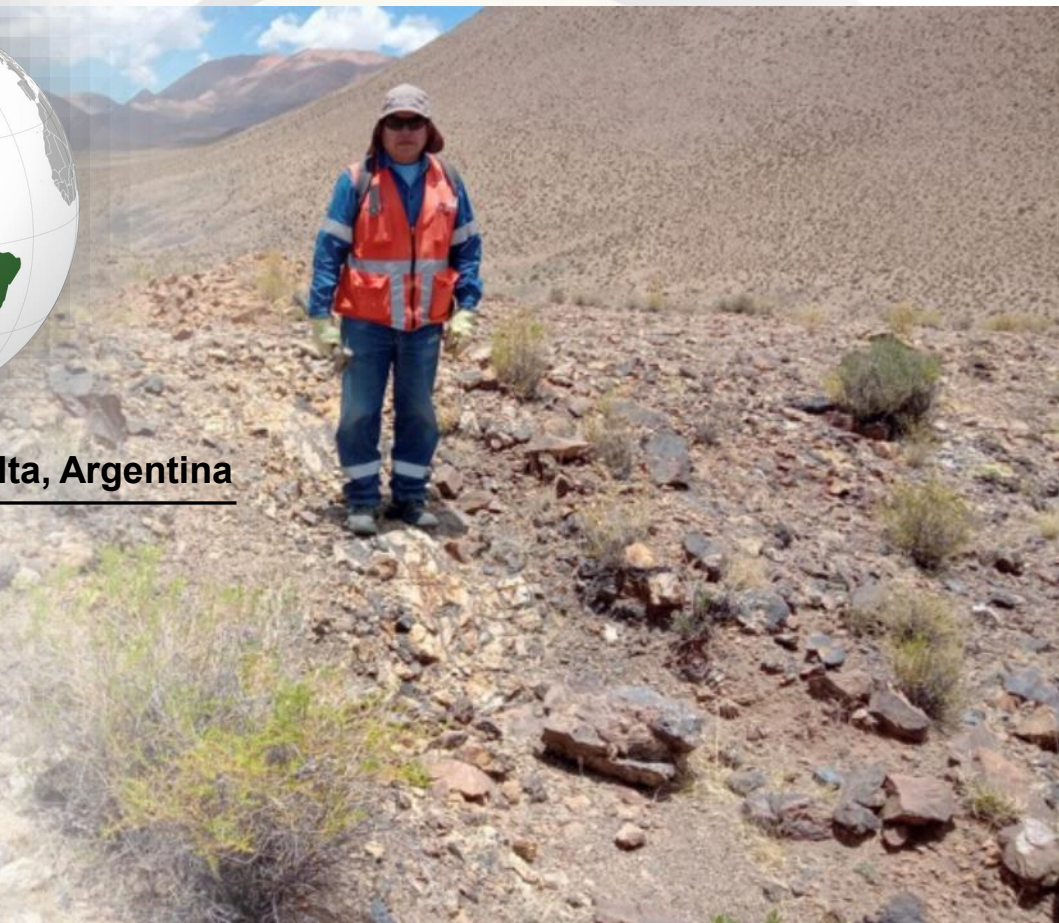
Salta is a region of good infrastructure where numerous large-scale copper, gold and lithium projects are being developed.

The Francisca property, located about 80 km NW of Salta City has been Optioned on favorable terms: Up to 85% over 7 years by making cash payments totalling USD \$2.2 million and USD \$2.0 million of expenditures.

The property has moderate terrain, limited vegetation and good road access for exploration year-round.



Salta, Argentina



# Francisca Property – Target Overview

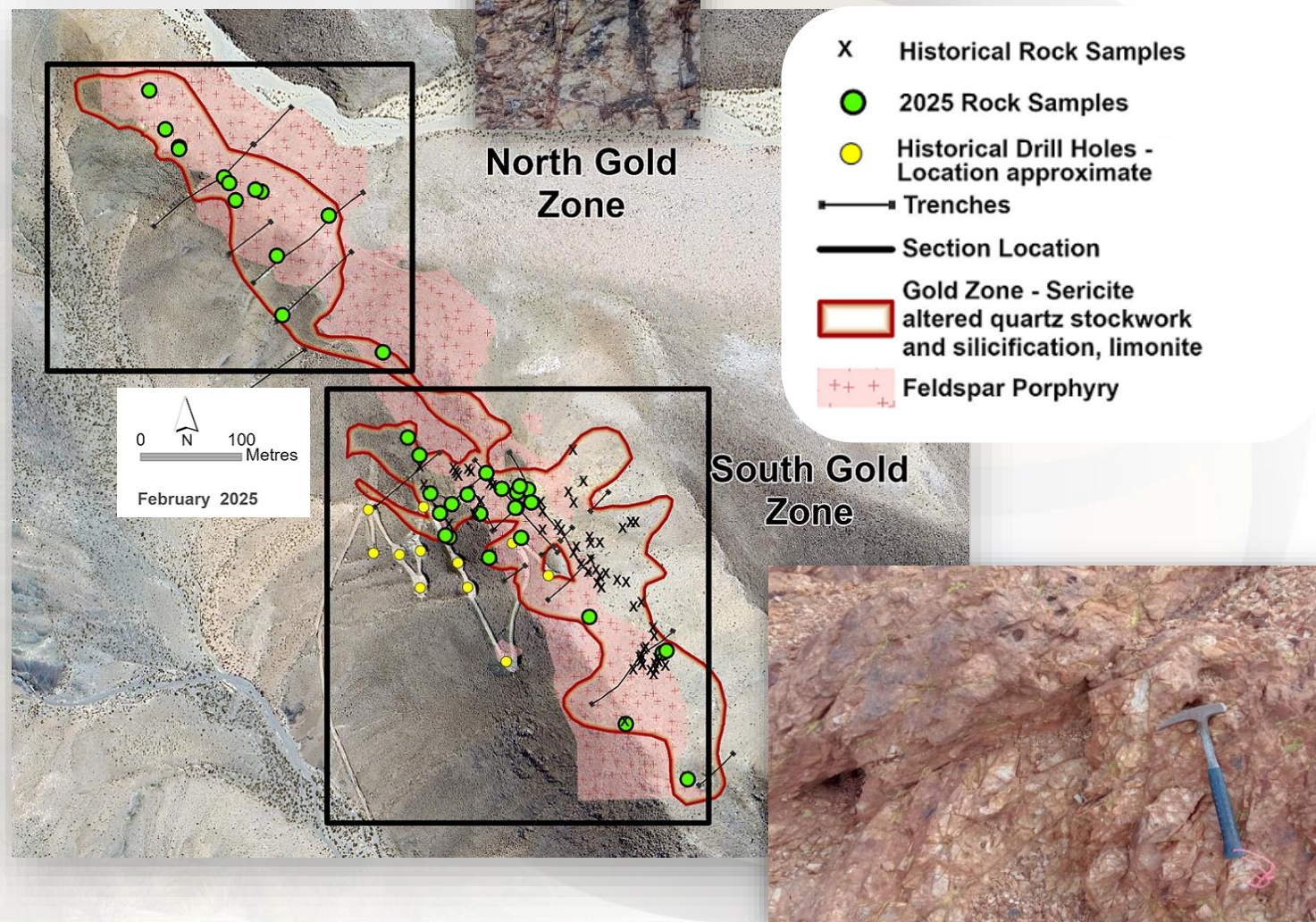
Orestone is targeting an oxide gold deposit

- mineable by open pit.

Gold/silver mineralization outcrops on the crest of a moderate relief hill for 1100 metres along strike.

Two gold zones identified to date; each zone has a surface expression of 400 to 450 metres in strike length and 50- 100 metre width.

Previous exploration between 1996- 1999 and in 2006 included mapping, sampling, trenching, IP geophysics, and limited shallow core drilling.



# Francisca Property – Previous Exploration

Eighteen trenches initially outlined the zones at 50 to 100 metre spacings, 11 trenches show significant gold and silver values, such as;

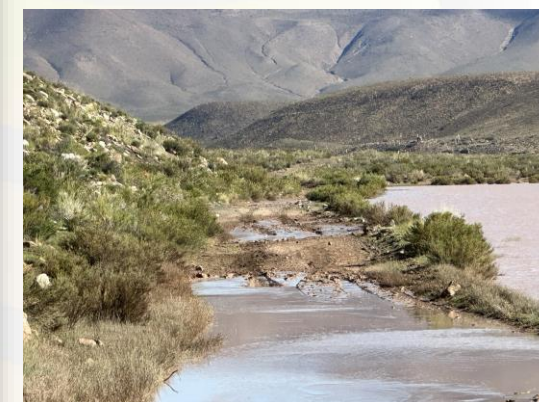
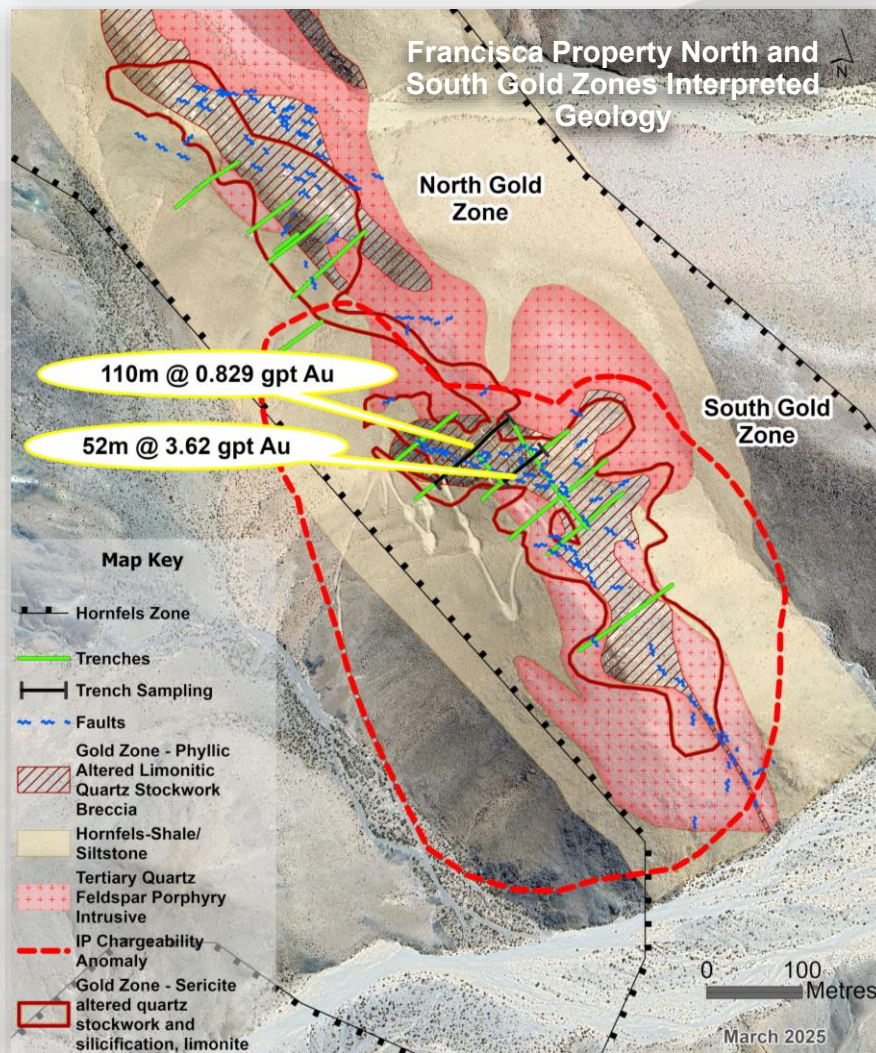
**TZ1 - 52m of 3.65 g/t gold and 17.88 g/t silver\***

**TZ2 - 110m of 0.82 g/t gold and 7.33 g/t silver\***

Previous diamond or “core” drilling was focused on high grade showings and was poorly oriented at a northerly strike, which would not have adequately tested the larger oxide gold zone.

In strongly fractured and oxidized gold zones such as Francisca, significant gold is contained in iron oxide disseminations and fracture coatings (limonite - jarosite) which are lost in core drilling due to “washing of the core”.

\* based on historic summary reports, non 43-101 compliant



# Francisca Property – South Gold Zone Focus

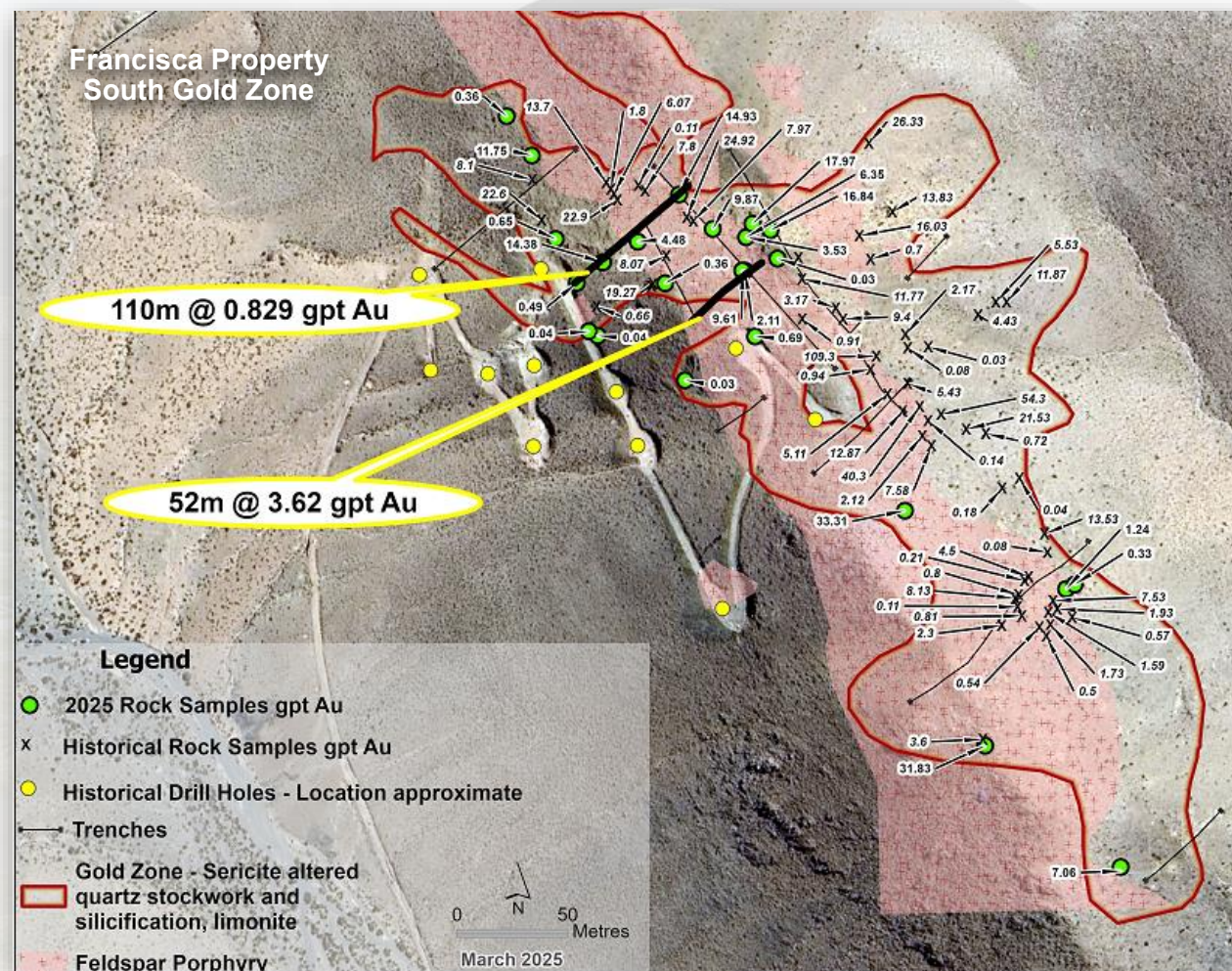
The South Gold Zone is characterized by oxide gold quartz limonite stock-work and breccias where high-grade intervals are hosted within a broad zone of lower grade material.

A total of 38 check samples (ranging in size from grab sample to two meter chip samples); 20 samples on the South zone and 18 on the North zone and other areas.

**The South zone is showing some impressive gold grades with 11 of 20 samples greater than 6.0 g/t gold and 8 samples between 0.36 - 4.5 g/t gold.**

20 samples ranging in value from 0.03 to 33 g/t gold and 2.0 to 160 g/t silver, averaging 5.78 g/t gold and 29.2 g/t silver (gold grades cut to 10 g/t and silver grades cut to 60 g/t).

The sampling results correlate well with data from the historic work and confirms the high-grade nature of the South zone.





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# Francisca Property – The Larger Target

The gold mineralized trend is **surrounded by a 500 to 1000 metre wide area of strongly hornfels altered sediments.**

Higher grade intervals of gold noted in historic summary reports and maps over widths of 3 to 14 metres have grades from 1 up to 109 g/t gold\*.

**A large IP chargeability anomaly indicates that a potentially mineralized intrusive body lies at depth, which could have been responsible for the widespread surface gold mineralization.**

\*Based on historic summary reports, non 43-101 compliant



Photo: South Gold Zone crackle breccia altered sediments in contact with underlying intrusive. Heavy limonite- hematite with fine quartz veinlets.



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# Francisca Property – The Opportunity

Francisca is a robust gold system discovered during a period of historically very low gold prices with no meaningful work conducted for almost 20 years.

Orestone's goal is to define a bulk tonnage oxide gold deposit that can be mined by open pit and is amenable to low cost heap leach gold recovery methods.

Phase I exploration will include detailed mapping and sampling - including trench re-sampling at a cost of US\$70 - \$100,000.

Phase II exploration will be drilling.



Photo: South Gold Zone silicified outcrop.

# Francisca Property – Option Agreement



**Orestone** can earn up to an eighty five percent (85%) interest over seven years by making the following cash payments and exploration expenditures:

After reaching certain milestones Orestone and the vendors will form a jointly owned company after which, if any individual shareholder's interest is diluted to 5%, its interest will be converted to a one percent 1% net smelter return royalty (the NSR"). Orestone will have the right to purchase 50% of any NSR granted (0.50%) for a sum of US\$1,000,000 within five years from the granting of the corresponding NSR

Time Period	Date for Completion	Cash Payment	Expenditures	Task
15 days	Due Diligence	US\$20,000	Nil	Complete
6 months	August 4, 2025	US\$20,000	Nil	
1st Anniversary	February 4, 2026	US\$40,000	US\$100,000	
2nd Anniversary	February 4, 2027	US\$40,000	US\$150,000	
3rd Anniversary	February 4, 2028	US\$90,000	US\$250,000	
4th Anniversary	February 4, 2029	US\$150,000	US\$500,000	
5th Anniversary	February 4, 2030	US\$840,000	US\$1,000,000	
7th Anniversary	February 4, 2032	US\$1,000,000		
<b>TOTAL</b>		<b>US\$2,200,000</b>	<b>US\$2,000,000</b>	





# **Captain Property**

British Columbia

# Captain Property – British Columbia

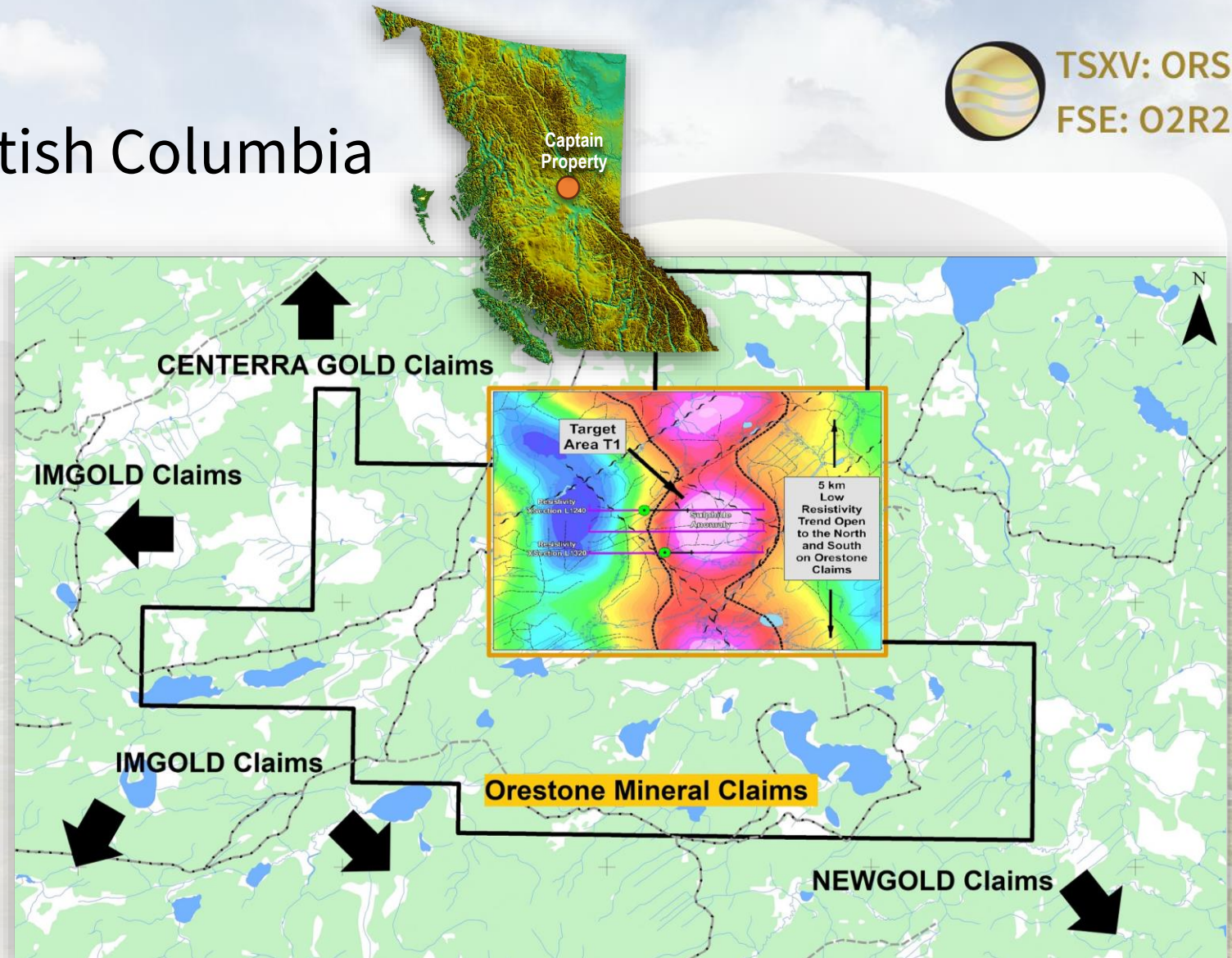
The Captain property hosts a large gold dominate porphyry and is our primary growth driving target.

To define the T1 target Orestone has completed IP, Mag and airborne MagnetoTelluric (EM ) AirMT geophysical surveys and 8,000 metres of core drilling in 24 holes.

The 100% owned\* 71 sq km property is located 40 kilometres north of Fort St. James in central BC. The project features: relatively flat terrain; moderate tree cover; an extensive network of logging and Forest Service Roads; and is suitable for exploration year around.

61 drill locations that are permitted.

\*26% of the property is subject to a 1% NSR on gold only

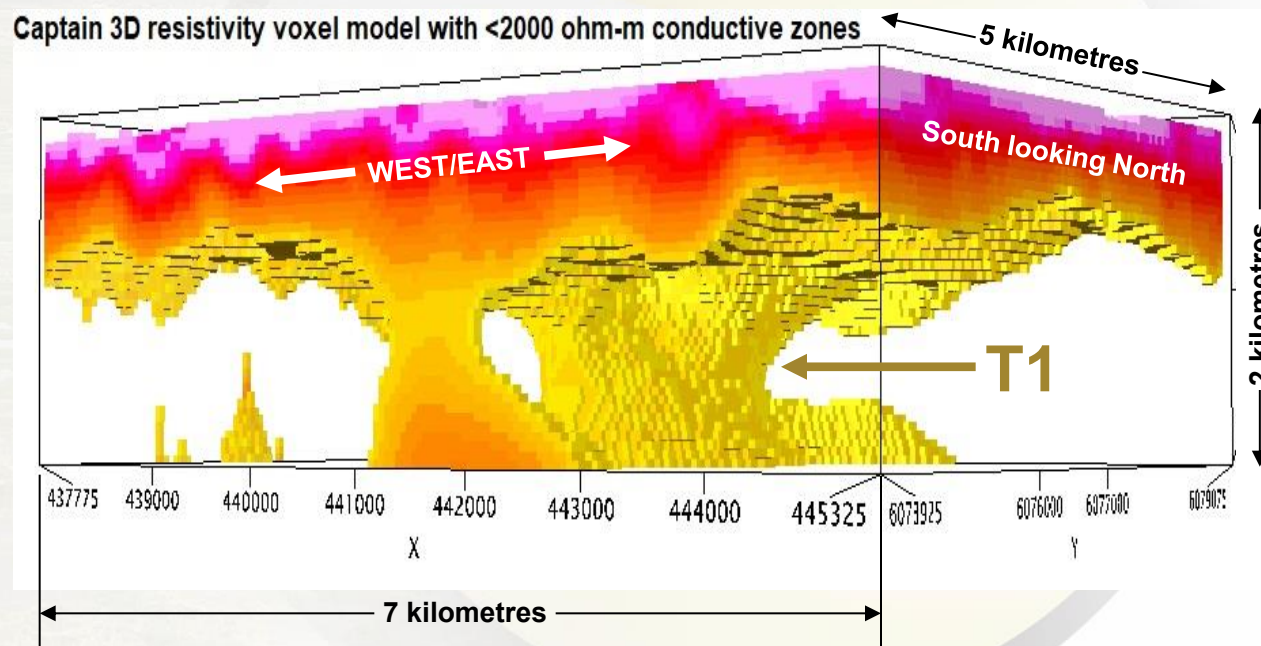
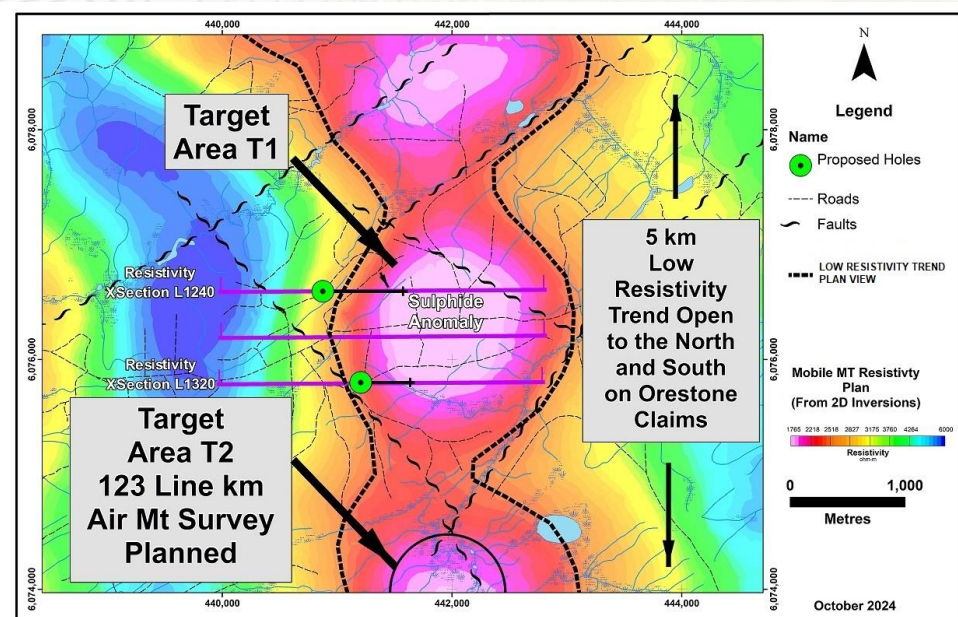


# Captain Property - 3D Resistivity Model-MT Survey

An airborne magnetotellurics (AirMT) survey was completed over a 35 sq. km area.

Several targets aligned along structural corridor.

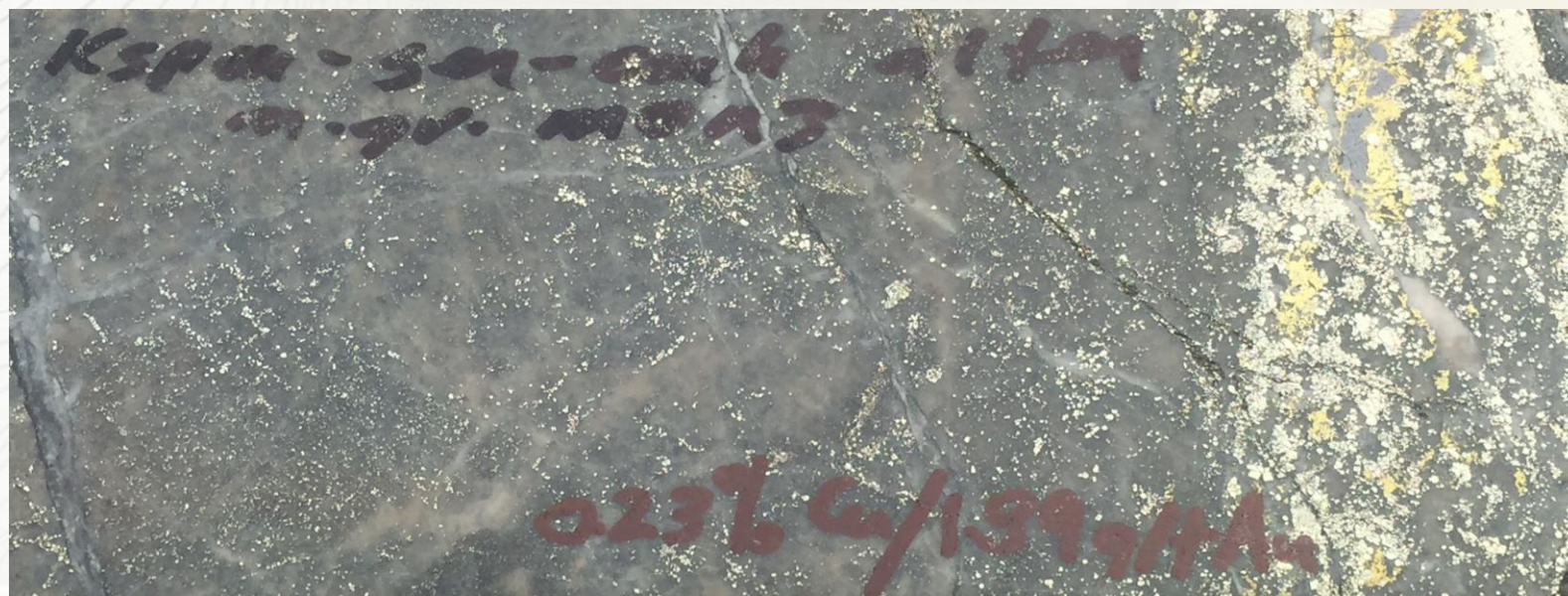
This 3D model shows the scale and prominence of the conductivity: resistivity target.



# Captain Property - Drilling Indicates a Gold Dominant Porphyry

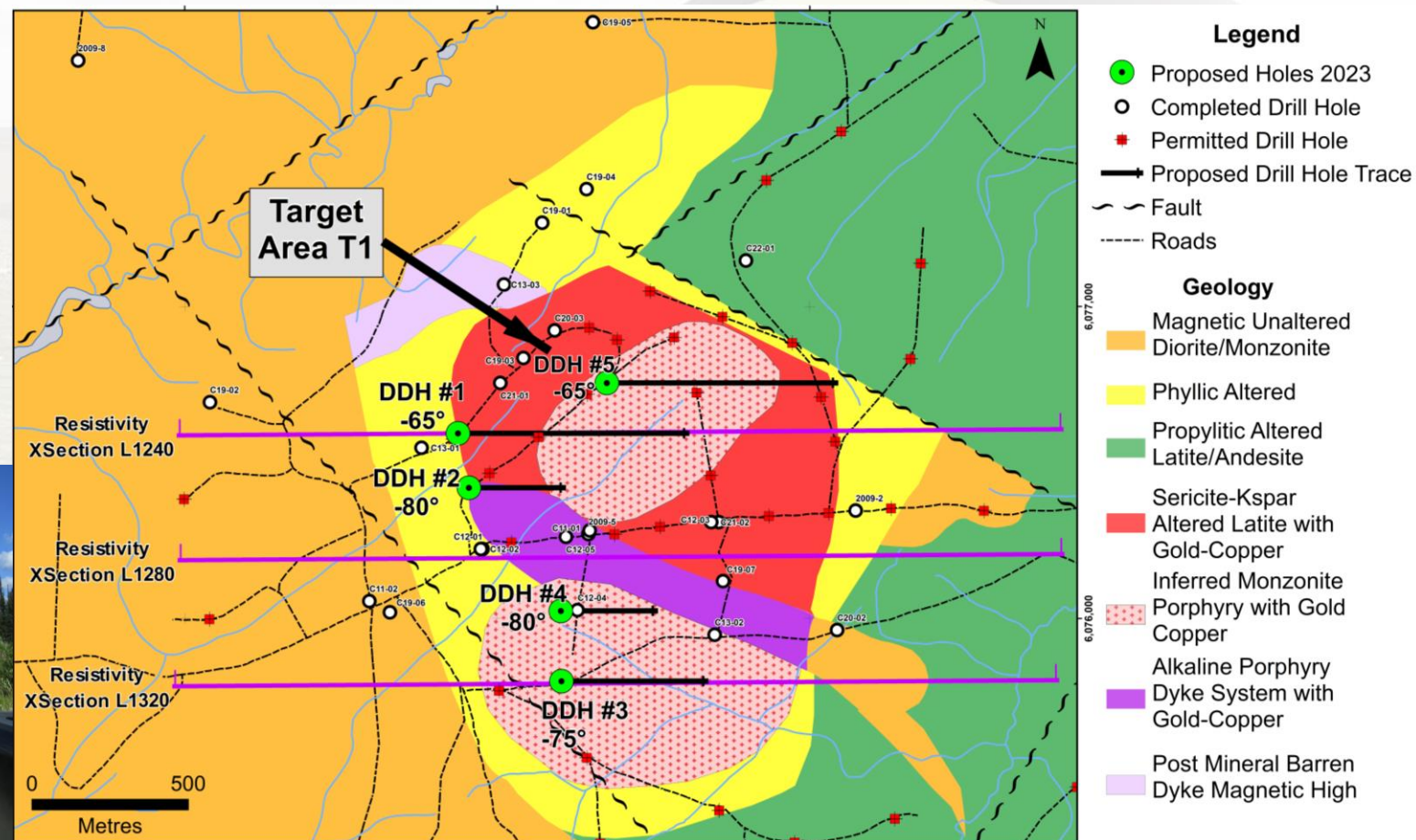
A three metre xenolith of porphyry grading 1.89 g/t gold, 11 g/t silver and 0.23% copper was intersected in hole C13-03 within a barren post mineral dyke; note strong sericite- potassic feldspar (kspar) alteration.

The xenolith is believed to have been carried up from the primary porphyry at depth as a fragment and we are focused on finding a large deposit of this rock type.



# Captain Property – A large Gold Target Taking Shape

The T1 target lies within a phyllic alteration halo, established by drilling, that covers an area of four square kilometres with co-incident strong induced polarization (IP) chargeability highs and magnetic lows.



# Captain Property – Previously Released Drill Intercepts

Drill holes have intersected porphyry style mineralization on three sides of the T1 target.

The gold-copper drill intercepts to date vary from longer intersections of lower grade to higher grade over shorter sections.

**Hole C20-03 at 327m 7.05 gt Au 61 gt Ag 0.26 % Cu feldspar-quartz-biotite monzonite porphyry intense potassic-sericite alteration**

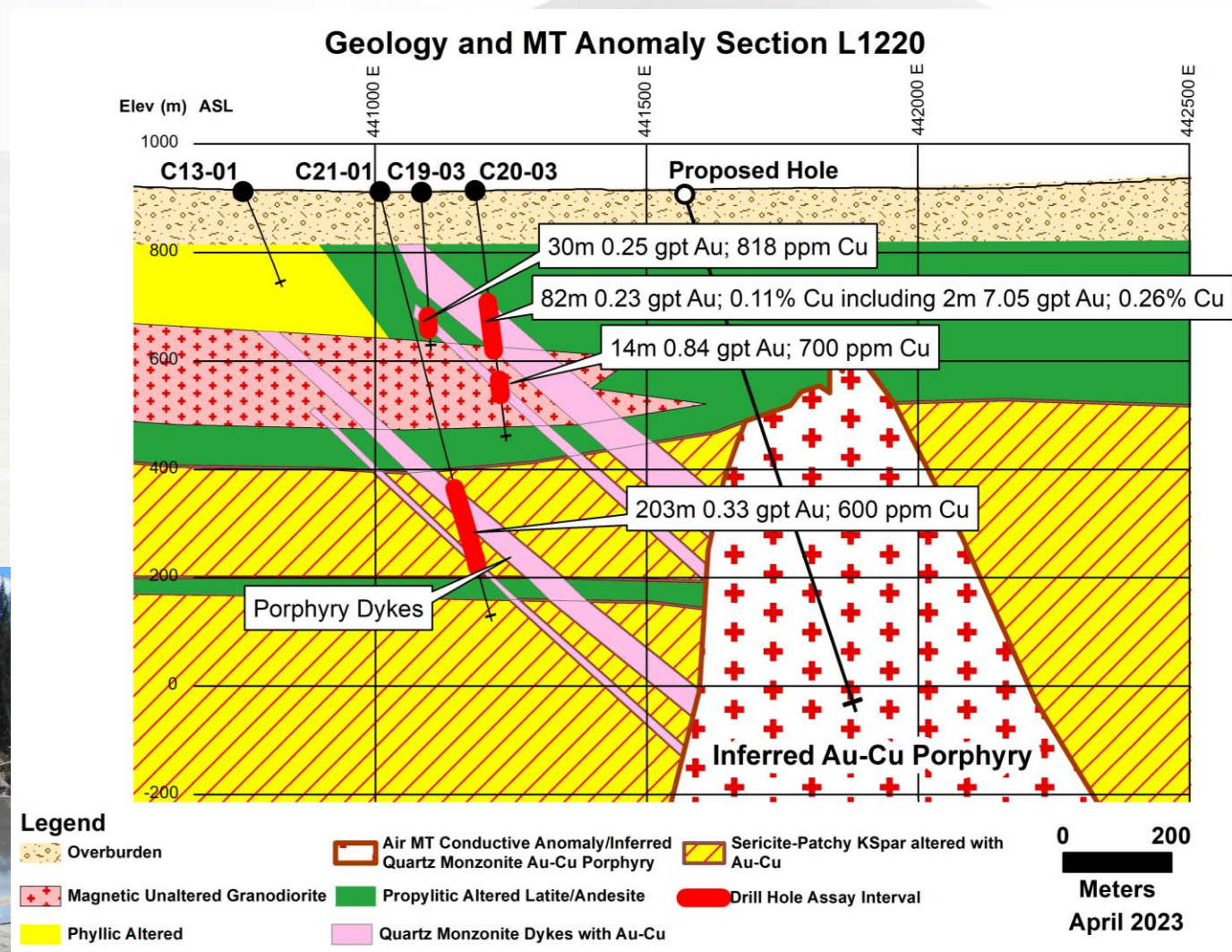
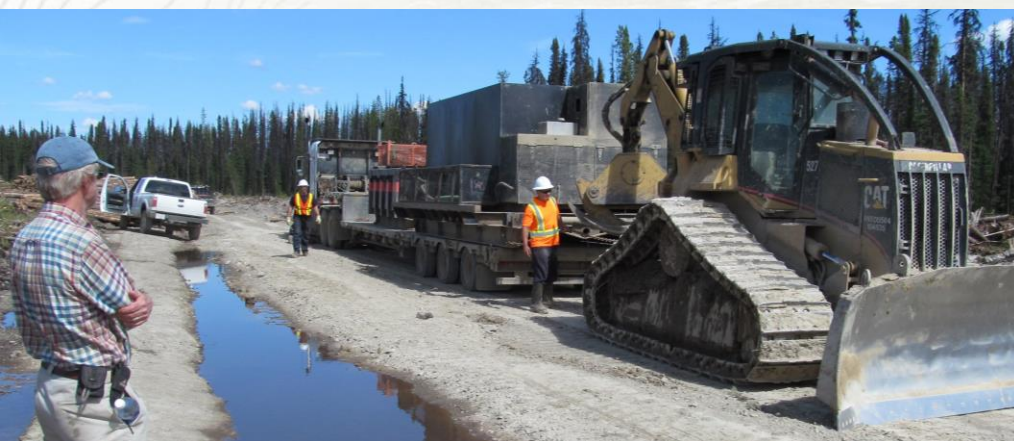
Drill Hole	From	To	Interval m	Gold g/t	% Cu
C09-05	134.1	137.2	3.1	0.35	0.16
C11-01	127.0	214.0	87.0	0.23	0.03
incl	127.0	170.0	43.0	0.30	0.09
C12-03	179.5	246.5	67.0	0.13	0.06
C12-05	88.1	206.9	118.8	0.65	0.06
(1)	88.1	206.9	118.8	0.30	0.06
incl	152.1	161.2	9.1	6.46	0.27
C12-05	377.6	542.2	164.6	0.41	0.07
(1)	377.6	542.2	164.6	0.32	0.07
incl	499.5	505.6	6.1	4.45	0.51
C13-02	32.4	66.4	34.0	0.20	0.07
C13-02	121.3	170.1	48.8	0.35	0.06
C13-03	204.9	207.9	3.0	1.90	0.23
C19-03	271.0	295.0	24.0	0.27	0.09
C19-07	112.0	203.3	91.0	0.26	0.07
incl	178.9	203.3	24.0	0.56	0.11
C20-03 (2)	247.0	329.0	82.0	0.23	0.11
incl (2)	309.0	329.0	20.0	0.50	0.19
incl	325.0	327.0	2.0	7.05	0.26
C20-03	394.0	408.0	14.0	0.84	0.17
C21-01	541.0	744.0	203.0	0.329	0.06
C21-02	176.5	313.0	136.5	0.18	0.03
and	414.0	436.0	22.0	0.70	0.01
and EOH	608.0	611.0	3.0	0.76	0.05
(1) High gold values cut to 1.16 g/t gold					
(2) Assay interval of 7.05 g/t gold cut to 1.80 g/t gold					

# Captain Property - Mineralized Dykes Vector to Target

On section line L1220 four porphyry dykes are mapped from 4 to 82 metres thick grading from 0.28 to 0.84 g/t gold and 540-1700 ppm copper. The dykes dip at 45 degrees and lie in close proximity to the outlined MT conductor/porphyry anomaly.

Intersecting these dykes increases the probability of discovering the

The next phase of exploration is to drill 2 or 3 - 1000 metre holes into the core of the T1 target; budget \$700k - \$1M.



# Investment Summary & Capital Structure

In summary, Orestone's property portfolio includes exposure to gold, silver and copper located in Canada and Argentina.

Orestone's near term objective on the Francisca gold-silver property is to define an oxide gold deposit mineable by open pit methods.

The Company's 100 percent owned Captain gold-copper project in North Central BC hosts a large gold dominate porphyry system; permitted and drill ready.

All projects are road accessible and suitable for exploration year-round.


With gold, silver and copper on the move Orestone represents a robust opportunity to create shareowner wealth through successful exploration.

Shares Issued & Outstanding	78,993,563
Warrants	13,333,333
Options	6,340,000
Fully Diluted Shares	98,666,896

For more Information Please contact:

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