

TSXV: ORS FSE: O2R2



RESTONE
MINING CORP.



**A Results Focused
Gold-Silver-Copper
Company**



Orestone Mining Corp. is a mineral exploration company headquartered in Vancouver, British Columbia. The Company's property portfolio includes exploration exposure to gold, silver and copper in Canada and Argentina. Orestone's near term objective on the Francisca gold property is to define an oxide gold deposit mineable by the low cost open pit method. The Company's 100 percent owned Captain gold-copper project in North Central BC hosts a large gold dominate porphyry system; permitted and drill ready. The projects are road accessible and suitable for year-round exploration. With gold and copper on the move Orestone represents a robust opportunity to create shareowner wealth through successful exploration.

Argentina and Francisca Property Option

Francisca is a robust gold system discovered during a period of historically very low gold prices with no meaningful work conducted for almost 20 years.

The Francisca property, located about 80 km NW of Salta City has been Optioned on favorable terms: up to 85% over 7 years by making cash payments totalling USD \$2.2 million and USD \$2.0 million of expenditures.

After reaching certain milestones Orestone and the two vendors will form a jointly owned company after which, if any individual shareholder's interest is diluted to 5%, its interest will be converted to a one percent 1% net smelter return royalty (the NSR").



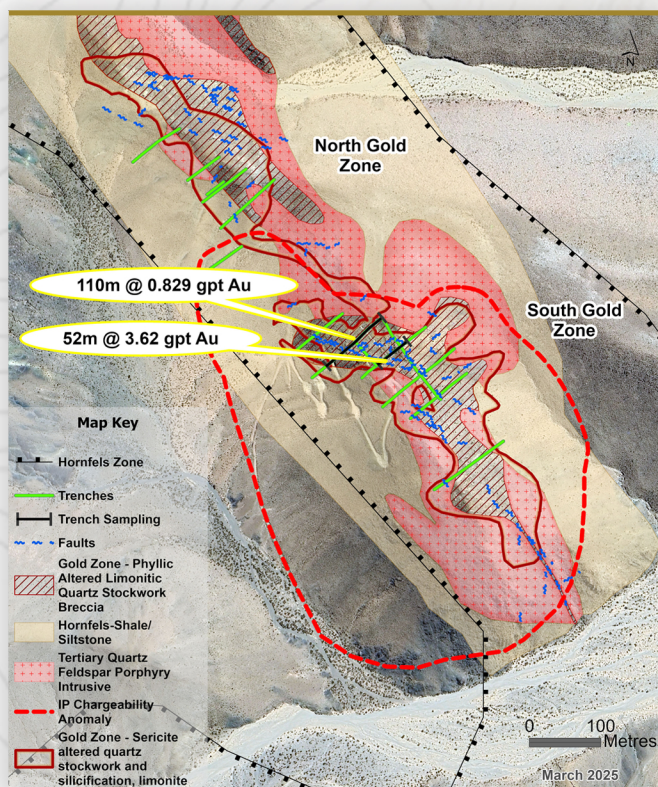
Investment Themes

Experienced management team with a history of success.

High impact gold, silver and copper projects in Canada and Argentina.

The commodity price cycle for these metals has good momentum.

Large institutional and internal share owners focused on generating shareowner wealth.



Francisca Property – Target Overview

Orestone is targeting an oxide gold deposit mineable by open pit.

Gold/silver mineralization outcrops on the crest of a moderate relief hill for 1100 metres along strike.

Eighteen trenches initially outlined the zones at 50 to 100 metre spacings, 11 trenches show significant gold and silver values, such as;

TZ1 - 52m of 3.65 g/t gold and 17.88 g/t silver*

TZ2 - 110m of 0.82 g/t gold and 7.33 g/t silver*

The South zone is showing some impressive gold grades with 11 of 20 samples greater than 6.0 g/t gold and 8 samples between 0.36 - 4.5 g/t gold.

** based on historic summary reports, non 43-101 compliant*

**Francisca Property North and South Gold Zones
Interpreted Geology**





More about
Captain
property



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**The Captain property
hosts a large gold
dominate porphyry
system.**

Captain Property – British Columbia

A recent airborne magnetotellurics (AirMT) survey was completed over a 35 sq. km area indicating several targets aligned along a structural corridor.

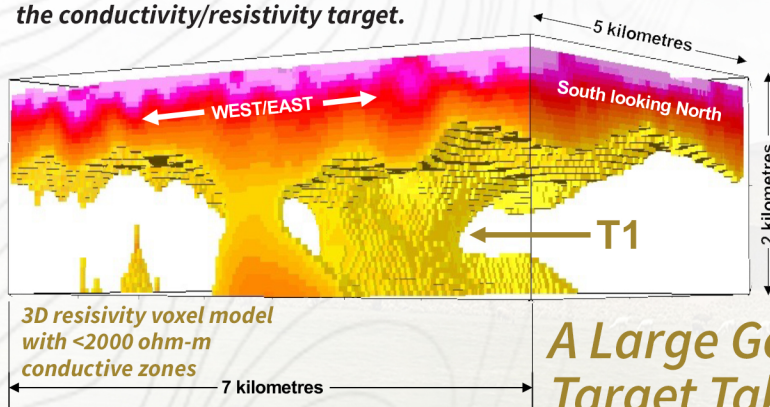
The 100% owned* 71 sq km property is located 40 kilometres north of Fort St. James in central BC. The project features: relatively flat terrain; moderate tree cover; an extensive network of logging and Forest Service Roads; and is suitable for exploration year around.

61 drill locations are permitted.

*26% of the property is subject to a 1% NSR on gold only

3D Resistivity Model-MT Survey

This 3D model shows the scale and prominence of the conductivity/resistivity target.



Directors & Officers

David Hottman
Chairman & CEO

Bruce Winfield, M.Sc., P.Geo
Director, President

Mark Brown, CA
CFO

Gary Nordin, B.Sc. (Geol. Hons)
Independent Director,
Senior Consulting Geologist

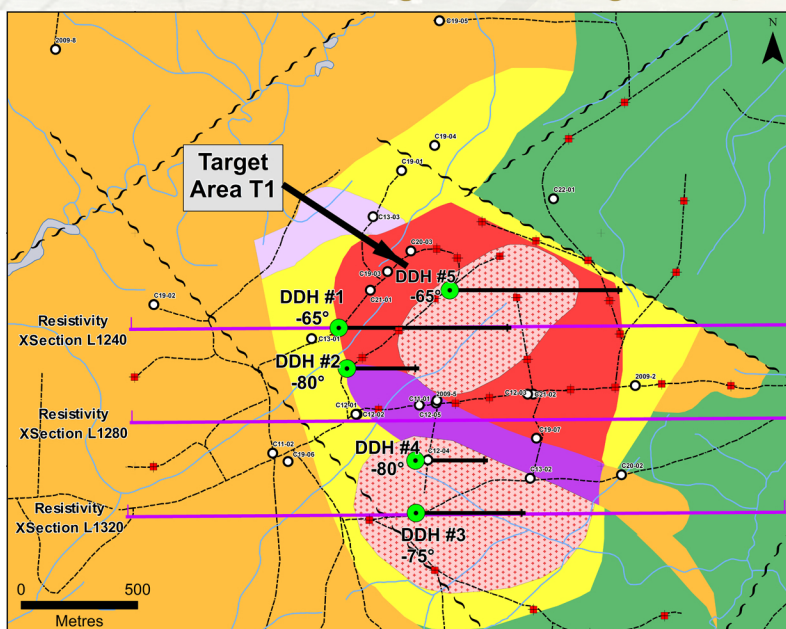
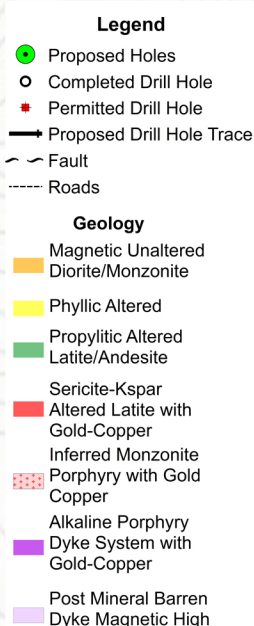
James Anderson, BFA
Independent Director

John Kanderka, B.Sc.
Independent Director

A Large Gold Target Taking Shape

The T1 target lies within a phyllic alteration halo, established by drilling, that covers an area of four square kilometres with co-incident strong induced polarization (IP) chargeability highs and magnetic lows.

Drilling has intersected porphyry style mineralization on three sides of the T1 target.



Capital Structure

Shares Issued & Outstanding	78,993,563
Warrants	13,333,333
Options	6,340,000
Fully Diluted Shares	98,666,896

Gary Nordin, P.Geo, a Director of the Company, is a qualified person as defined by National Instrument 43-101. Mr. Nordin has reviewed and approved the technical information herein.