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ORESTONE MINING CORP.

A Results Focused Gold-Silver-Copper Company

Forward Looking Statements

This presentation contains certain forward-looking statements that are based on assumptions made by management based on the information currently available to us. These statements include, but are not limited to, statements about our development plans, objectives, and expectations. The forward-looking statements provided in this presentation reflect our current views with respect to future events, are not guarantees of future performance or production, involve risks and uncertainties that are difficult to predict and may be based upon assumptions as to future events that may prove to be inaccurate.

It is important to realize that many factors could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied in this presentation. These factors include, but are not limited to, levels of actual grades of ores found on Orestone properties and activities by governmental authorities.

The forward-looking statements contained in this presentation are made as of the date hereof and Orestone undertakes no obligations to update publicly or revise any forward looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Gary Nordin, P. Geo., Director of Orestone Mining Corp., is a qualified person under the NI 43-101 guidelines and has reviewed and approved the technical content of this presentation.

Investment Themes

High impact projects in Canada and Argentina with exposure to:

Gold

Silver

Copper

The price cycle for these metals has good momentum.

Large internal and institutional share owners focused on generating shareowner wealth.

Focused Management Team

Orestone's board and management team have a proven track record of identifying, acquiring, developing and or producing important gold projects.

Involved in 14 gold/silver deposits/mines.

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Argentina

Javier Milei, President since 2023

- Pro-business/free enterprise

Salta Province:

- Ranked #1 for Investment Attractiveness in Latin America in 2023 by the Fraser Institute

- Good infrastructure

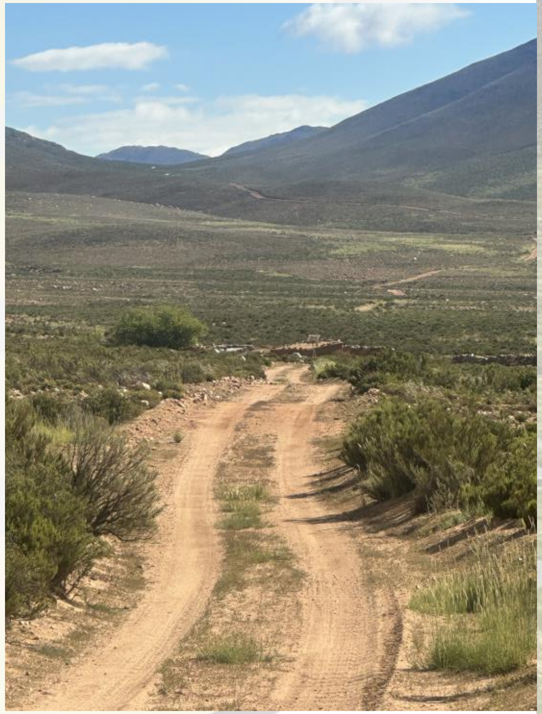
- Numerous large-scale copper, gold and lithium projects are being developed


Francisca Property
Salta Province, Argentina

Francisca Property – Discovery Opportunity

A robust gold-silver system with: - quartz limonite stockworks - porphyry dykes and veins

- breccias and epithermal vein, all exposed on the surface.



Moderate terrain - Limited vegetation - Good road access - Exploration year-round

Francisca Property – Gold Silver Trend

Mining rights cover 23 square km with less than 10% exploration coverage to date

Gold-Silver mineralized trend

Numerous outcropping stockwork, veins and breccias

<u>- over 1500 metres</u>

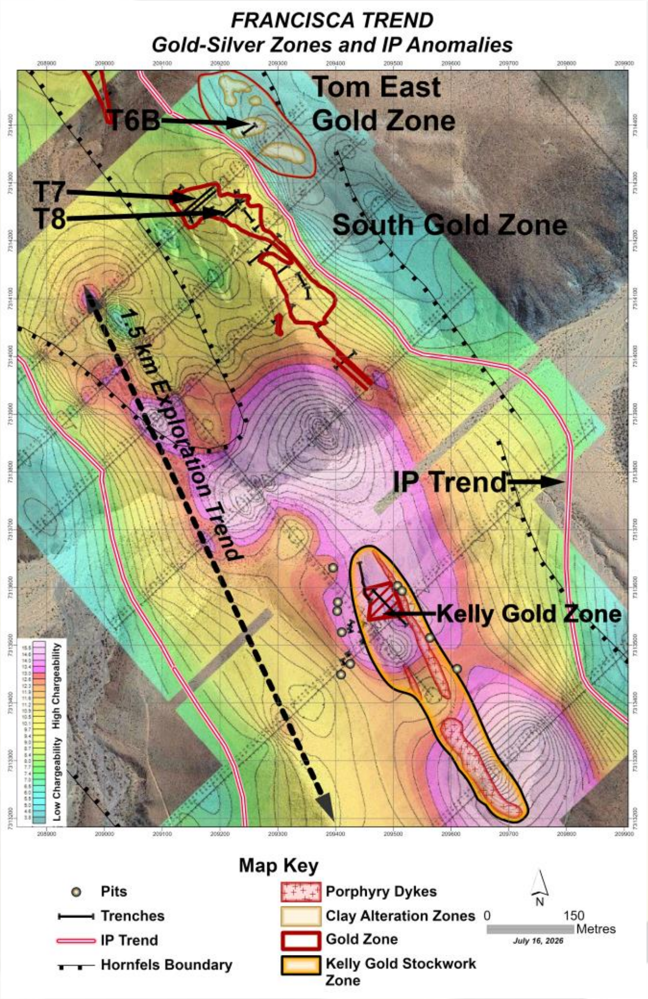
Hornfels (cooked/brittle) altered sediments

<u>- 500 to 1000 metres wide</u>

Induced polarization (IP) chargeability anomaly

<u>- over 1700 metres</u>

IP highs indicate porphyry potential at depth



Francisca Property – Exploration

2026 Phase I complete

- detailed mapping
- 675 rock and channel samples
- prospecting along trend

Purchased Geophysical Survey data at a fraction of original cost

- Induced Polarization (IP)
- Total Field Magnetics

Large Targets Being Defined

Francisca Property – Exceptional Surface Grades

Tom East Gold Zone (new discovery)

Highlights - Initial trench assay results

T6B - 21m of 4.45 g/t gold

South Gold Zone

Highlights - Initial trench assay results

T7 - 36.97m of 0.78 g/t gold and 7.20 g/t silver

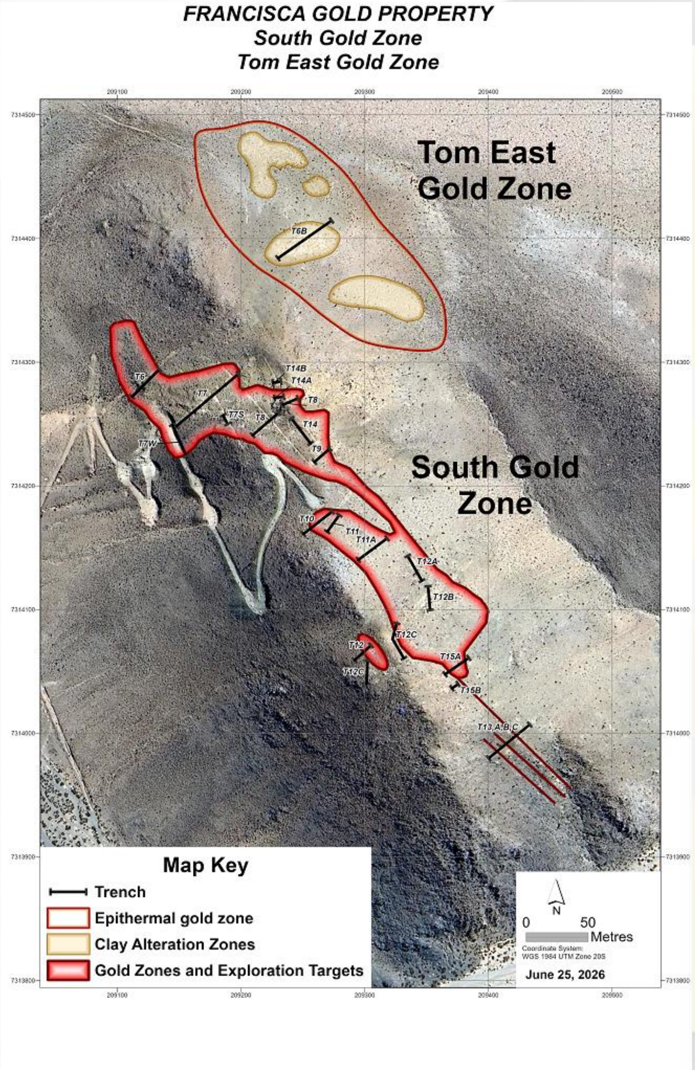
T8 - 23.47m of 4.71 g/t gold and 28.54 g/t silver

Incl

6.26m of 12.31 g/t gold and 92.4 g/t silver

and

11.72m of 1.95 g/t gold and 12.11 g/t silver



Francisca Property – Going Forward

Exploration focus on three significant mineralized zones at surface:

- **Tom East Gold Zone (high grade gold)**
- **South Gold Zone (oxide gold open pit)**
- **Kelly Gold Zone (oxide gold open pit)**

Drill targeting near completion

- Phase I one drilling budget: US$500,000

- **Start date summer 2026**

Several drill holes will also test the larger buried porphyry potential that is the logical driver of this gold rich system.


Captain Property
British Columbia

Captain Property – British Columbia

Large gold dominant porphyry targets

71 sq km property - 100% owned*

40 km north of Fort St. James

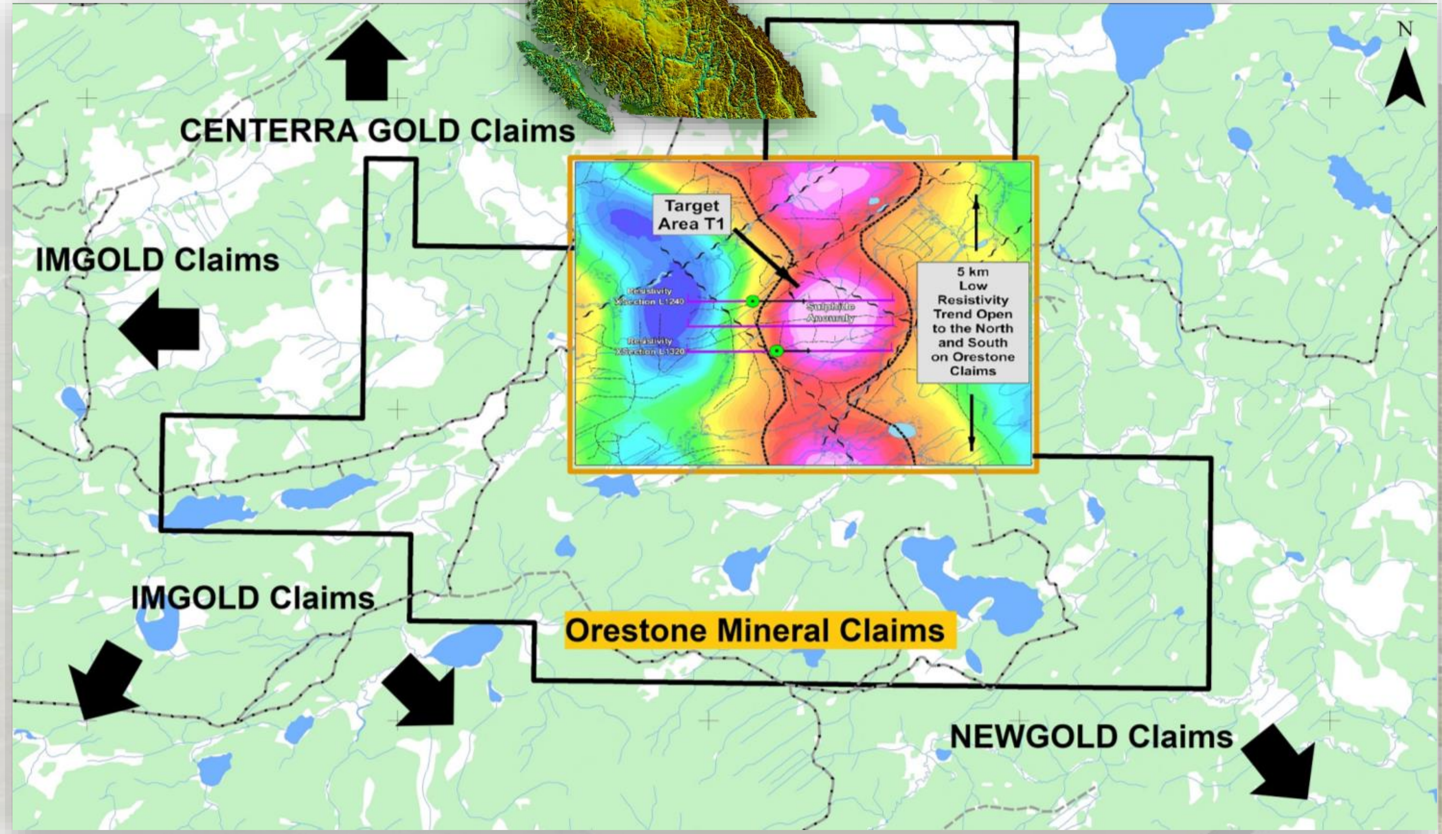
Mild terrain - Extensive roads

Exploration all year

<u>Previous exploration:</u> IP, Mag and airborne MagnetoTelluric (EM) AirMT geophysical surveys and 8,000 metres of core drilling in 24 holes.

79 drill locations permitted

*26% of the property is subject to a 1% NSR on gold only

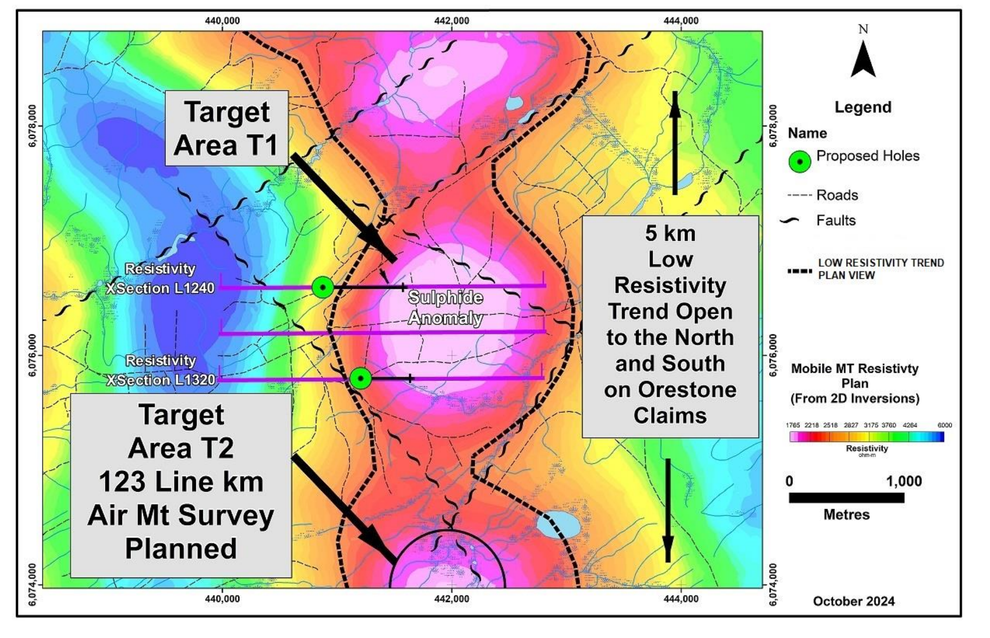


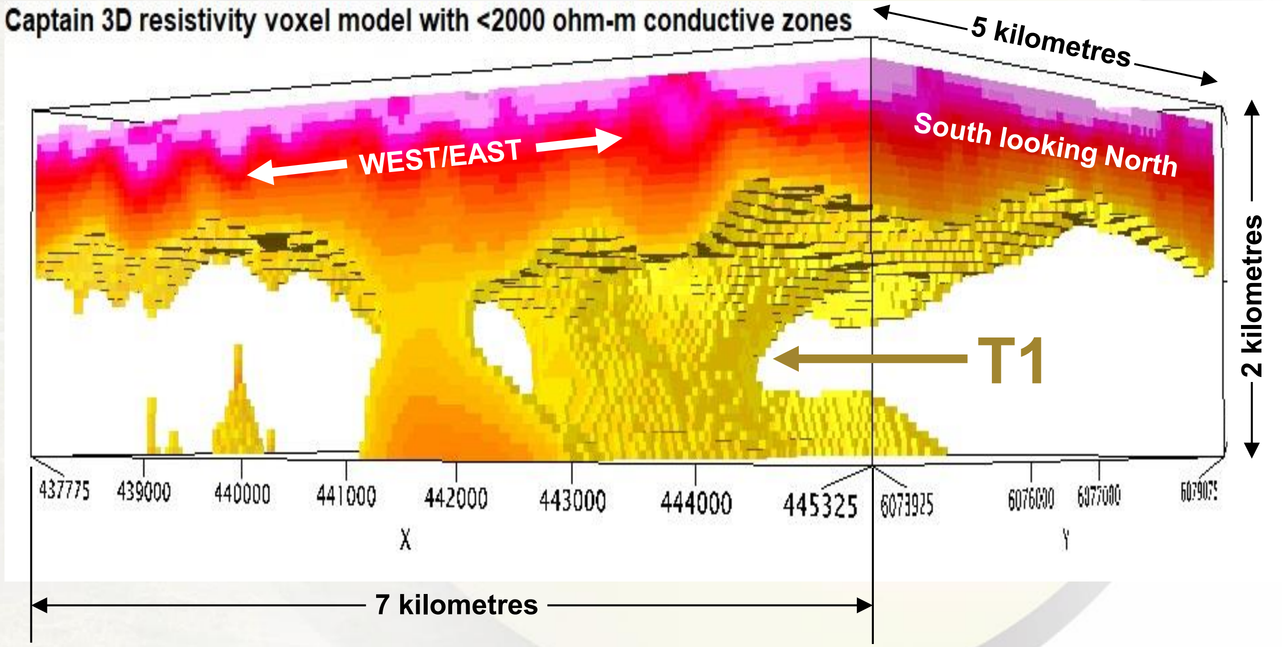
Captain Property - 3D Resistivity Model-MT Survey

Airborne magnetotellurics (AirMT) survey completed over a 35 sq. km.

Several targets aligned along structural corridor.

This 3D model shows the scale and prominence of the conductivity: resistivity target.

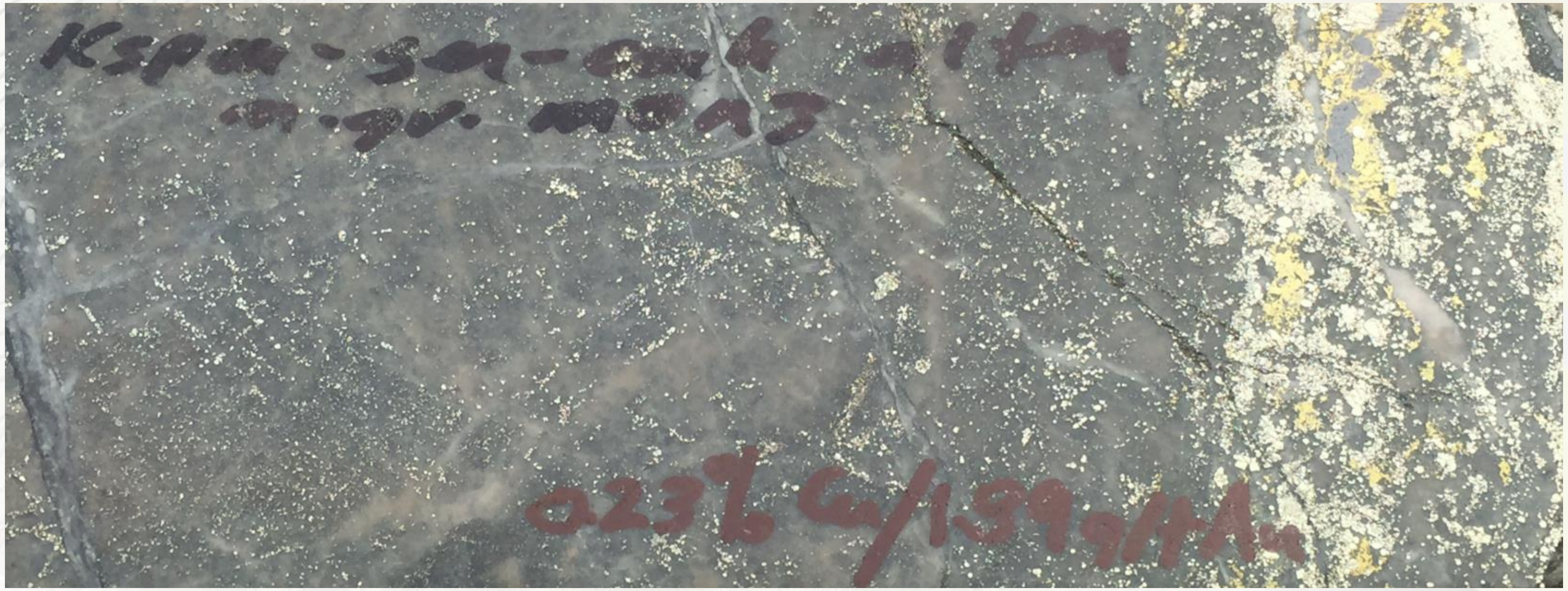




Captain Property - Drilling Indicates a Gold Dominant Porphyry

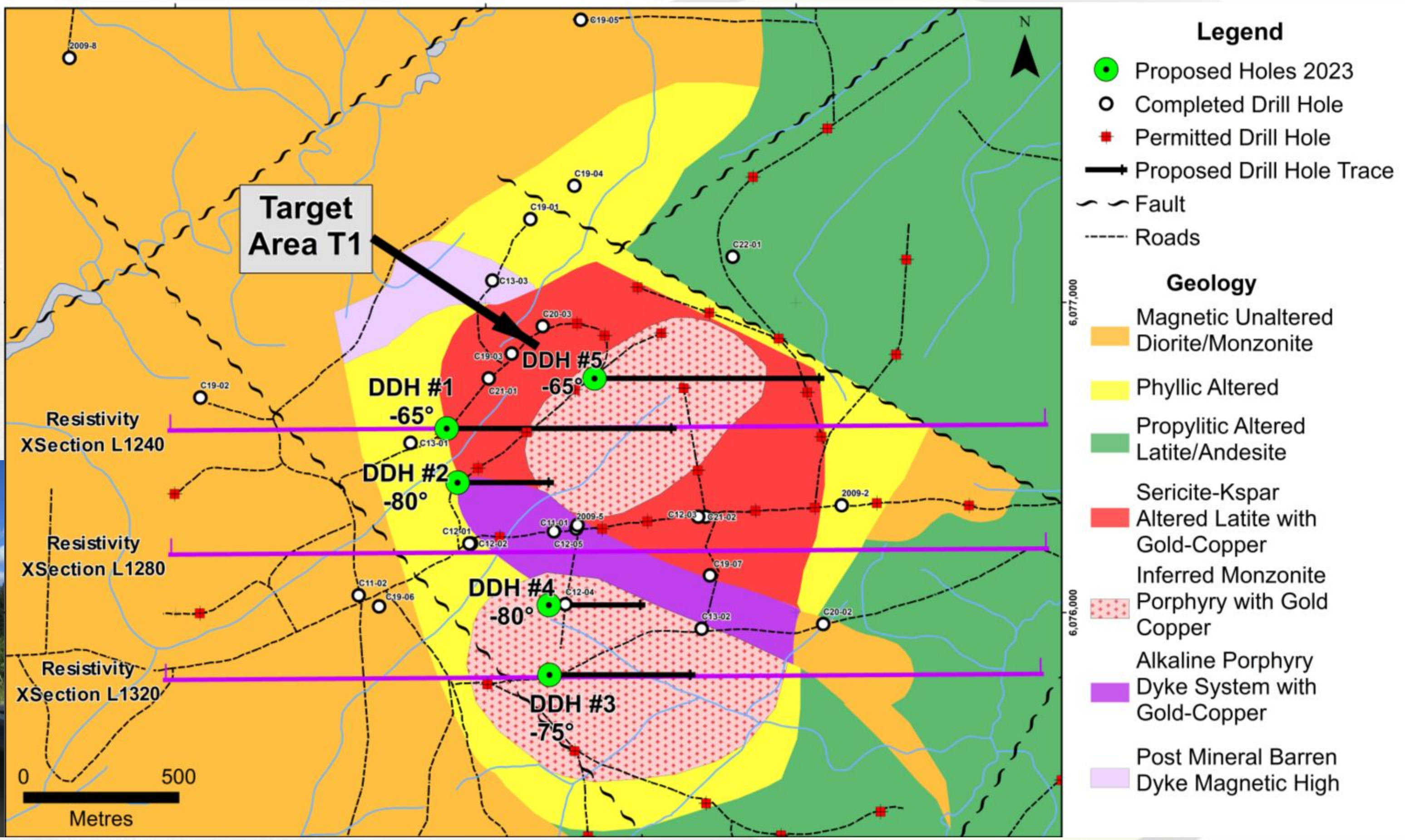
A three metre xenolith of porphyry grading 1.89 g/t gold, 11 g/t silver and 0.23% copper.

The xenolith is believed to have been carried up from the primary porphyry at depth as a fragment and we are focused on finding a large deposit of this rock type.



Captain Property – A large Gold Target Taking Shape

The T1 target lies within a phyllic alteration halo, established by drilling, that covers an area of four square kilometres with co-incident strong induced polarization (IP) chargeability highs and magnetic lows.



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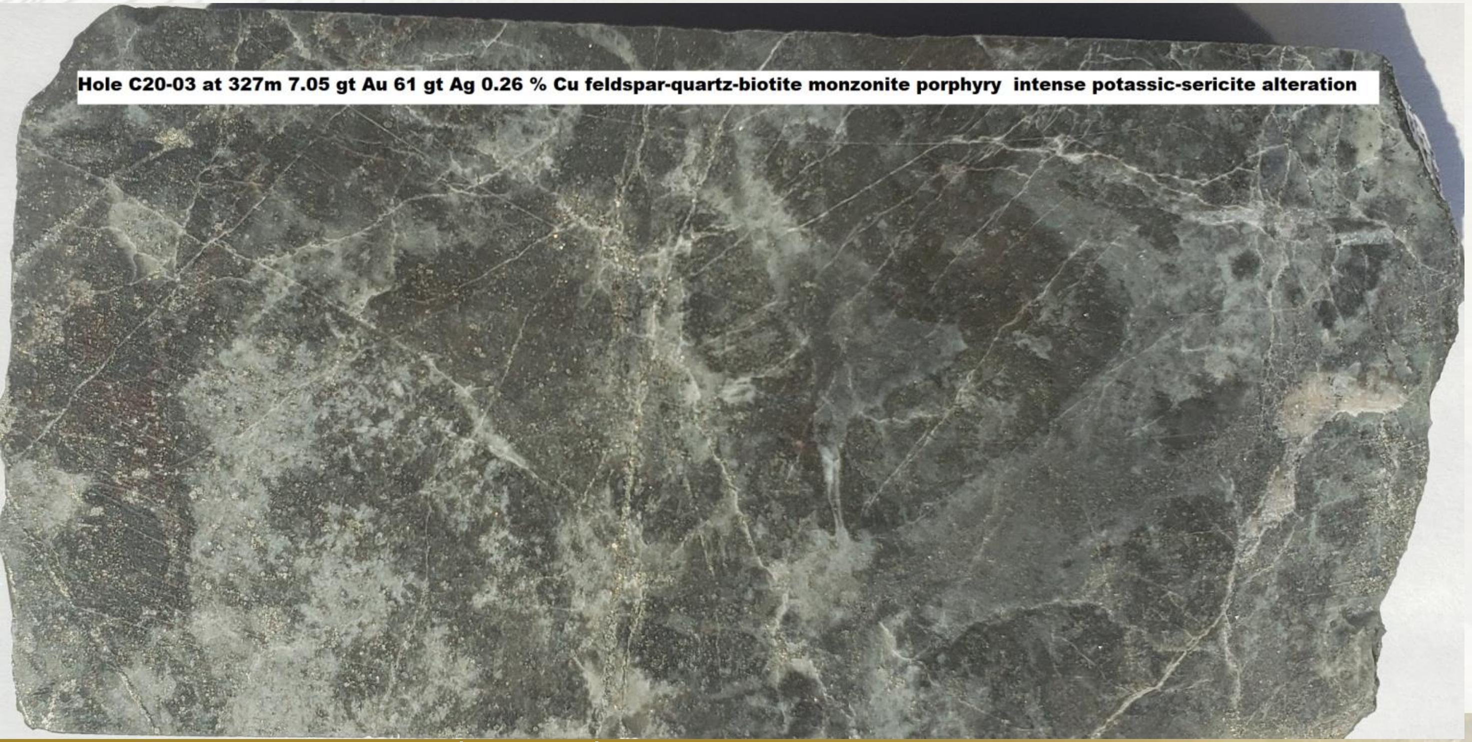
Captain Property – Previously Released Drill Intercepts

Drill holes have intersected porphyry style mineralization on three sides of the T1 target.

The gold-copper drill intercepts low grade to high grade.



Drill Hole	From	To	Interval m	Gold g/t	% Cu
C09-05	134.1	137.2	3.1	0.35	0.16
C11-01	127.0	214.0	87.0	0.23	0.03
incl	127.0	170.0	43.0	0.30	0.09
C12-03	179.5	246.5	67.0	0.13	0.06
C12-05	88.1	206.9	118.8	0.65	0.06
(1)	88.1	206.9	118.8	0.30	0.06
incl	152.1	161.2	9.1	6.46	0.27
C12-05	377.6	542.2	164.6	0.41	0.07
(1)	377.6	542.2	164.6	0.32	0.07
incl	499.5	505.6	6.1	4.45	0.51
C13-02	32.4	66.4	34.0	0.20	0.07
C13-02	121.3	170.1	48.8	0.35	0.06
C13-03	204.9	207.9	3.0	1.90	0.23
C19-03	271.0	295.0	24.0	0.27	0.09
C19-07	112.0	203.3	91.0	0.26	0.07
incl	178.9	203.3	24.0	0.56	0.11
C20-03 (2)	247.0	329.0	82.0	0.23	0.11
incl (2)	309.0	329.0	20.0	0.50	0.19
incl	325.0	327.0	2.0	7.05	0.26
C20-03	394.0	408.0	14.0	0.84	0.17
C21-01	541.0	744.0	203.0	0.329	0.06
C21-02	176.5	313.0	136.5	0.18	0.03
and	414.0	436.0	22.0	0.70	0.01
and EOH	608.0	611.0	3.0	0.76	0.05

(1) High gold values cut to 1.16 g/t gold

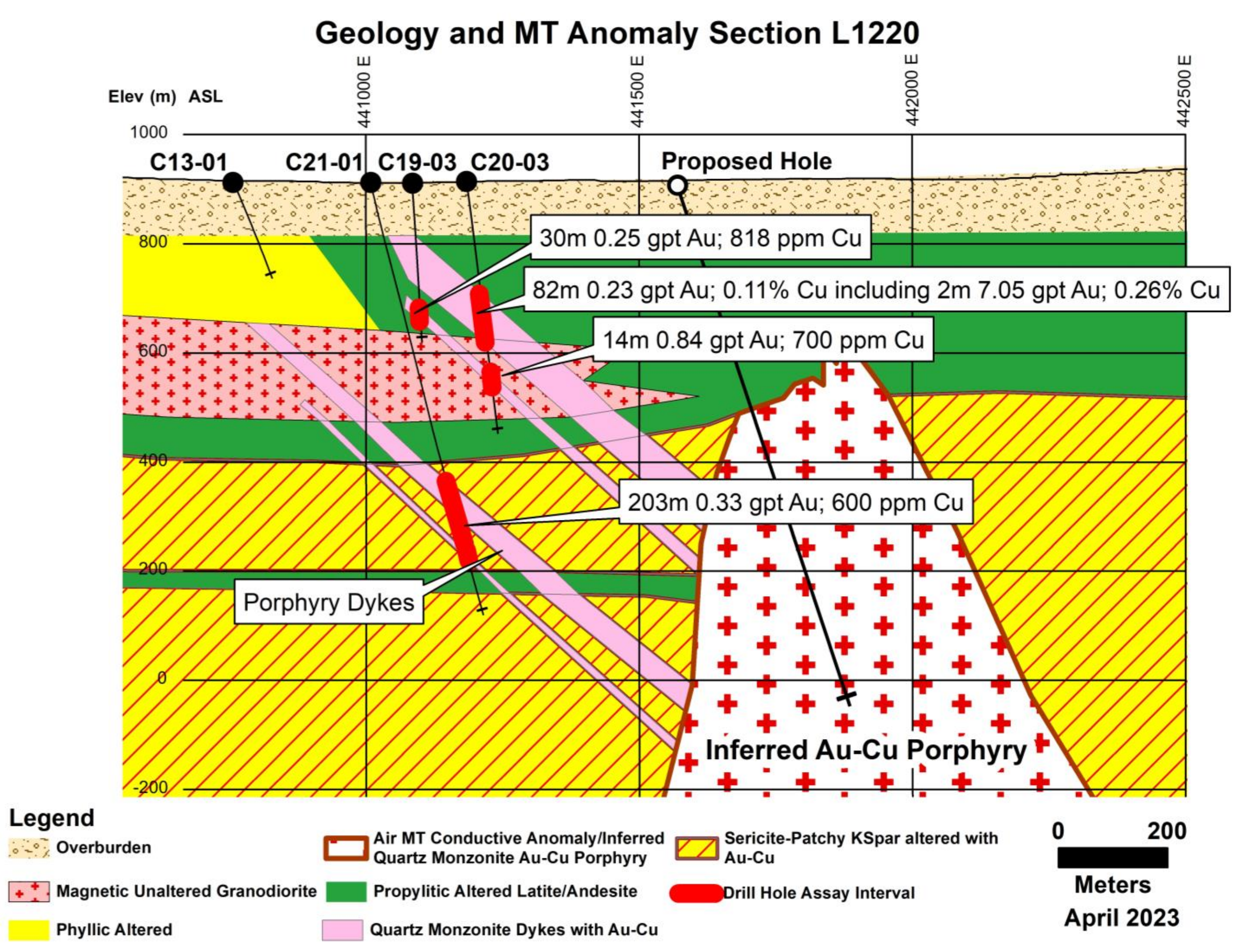
(2) Assay interval of 7.05 g/t gold cut to 1.80 g/t gold

Captain Property - Mineralized Dykes Vector to Target

On section line L1220 four porphyry dykes are mapped. The dykes dip at 45 degrees and lie in close proximity to the outlined MT conductor/porphyry anomaly.

The next phase of exploration is to drill into the center of the MT conductor.

T1 target; budget $700k - $1M.



Investment Summary & Capital Structure

Exposure to gold – silver – copper

Good jurisdictions - Canada and Argentina.

The Captain and Francisca projects host large gold porphyry targets where discovery can be a huge wealth driver.

Francisca gold-silver property near term objective is to define an oxide gold deposit mineable by open pit methods.

Both projects are road accessible and suitable for exploration year-round.

With gold, silver and copper on the move Orestone represents a robust opportunity to create shareowner wealth through successful exploration.

For more Information Please contact:

Website: www.orestone.ca

Email: info@orestone.ca

Shares Issued & Outstanding	107,084,563
Warrants	41,242,333
Options	8,610,000
Fully Diluted Shares	156,936,896

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APPENDIX

Focused Management Team With a History of Discovery & Development

Orestone's board and management team have a proven record of identifying, acquiring, developing and or producing important gold projects.

Involved in one, two or all of the above activities for 14 gold and silver deposits and mines, the larger ones being:

- The early modeling and drilling of the 5.4 million-ounce Refugio Gold Porphyry, Chile (past producer – Bema Gold/Kinross) (1)
- The early modeling and drilling of the 12-million-ounce Kisladag Gold Porphyry, Turkey (in production – Eldorado Gold Corp.) (2)
- The early modeling and drilling of the Cerro Casale Gold-Copper Porphyry in Chile where a mineral reserve and resource in excess of 23 million ounces of gold has now been drilled off. (Barrick Gold and Newmont Goldcorp. are 50/50 partners on the project) (3)
- Involved in founding Bema Gold, Eldorado Gold, Polaris Minerals and Nevada Pacific Gold.

(1) source: Kinross Gold 2006 Mineral Reserve and Resource Statement
(2) source: Eldorado Gold Annual Report 2011
(3) source Goldcorp News release June 9, 2017

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Board of Directors and Management

David Hottman, Chairman & CEO - 30 years experience in corporate finance and management of exploration and production resource companies. A founder of Eldorado Gold (TSX, NYSE), Visionary Metals and Nevada Pacific Gold acquired by McEwen Mining in 2007.

Bruce Winfield, M.Sc., P.Geo, Director, President - 40 years of experience in the minerals industry as a geologist, corporate executive and consultant. Following 14 years with major mining companies Texasgulf Inc. and Boliden Inc., he held the position of VP Exploration for Greenstone Resources and Eldorado Gold Corporation leading to the exploration and development of five gold deposits. He has focused on exploration and development in North and South America for over 20 years as President and CEO of several junior companies.

Mark Brown, CA, CFO - Chartered Professional Accountant with 30 years of financial experience with publicly listed companies. President of Pacific Opportunity since 1997, a company providing financial management services to its clients. Mark has managed the financial departments of two TSE 300 companies and has been a founder and involved in building several junior mining companies. He is a founder of Rare Element Resources Ltd., that grew to a valuation of over $500 million and listed on the NYSE during his tenure.

Gary Nordin, B.Sc. (Geol. Hons), Independent Director, Senior Consulting Geologist - A leading exploration geologist with a proven track record of identifying and developing important resource projects. Founding team member of Eldorado Gold (TSX, NYSE) and Bema Gold which was acquired by Kinross. Gary was also the Chief Geologist of Polaris Minerals.

James Anderson, BFA, Independent Director - 30 years of corporate and financial industry experience. Mr. Anderson had a successful 19 year career as a broker, investment banker, and manager with several Canadian investment firms. He has been instrumental in the structuring and financing of numerous companies in mineral exploration and development. James is the Chairman and CEO of Guanajuato Silver Company Ltd.

John Kanderka, B.Sc., Independent Director - 40 years of experience in the minerals and oil and gas sectors. He has been a company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, and reorganizations. John is a director of several companies including Visionary Metal.

Advisory Board

Julia Aspillaga - has more than 30 years of minerals industry experience in Chile and other Latin American countries. In the 1990's she was manager of Bema Gold in Chile and played a key role in the development of the 5.4 million-ounce Refugio Gold Deposit. Julia was also responsible for bringing the Cerro Casale project to the Bema Group, now in excess of 23 million ounces of gold. She also serves as an Advisor to the IMT Exploraciones Chile Fund.

Marc Blythe, P.Eng., Advisor to the Board - Marc has extensive international mining and mineral exploration experience for gold, copper, silver, nickel and zinc. He holds a Master of Business Administration degree from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines. He has evaluated projects worldwide, providing advice on transactions and the associated debt and equity financing, to buyers, sellers and financial institutions. Mr. Blythe has managed mines for both Placer Dome and WMC Resources (formerly Western Mining Corporation) during his 22 year mining career. He has a strong understanding of mine feasibility and led two feasibility studies which resulted in successful operating mines - the Raleigh Mine and the Bullant Mine, both located near Kalgoorlie, Western Australia. As the Corporate Senior Mining Engineer for Placer Dome Inc. based in Vancouver he completed internal and external mine evaluations, including advising on potential acquisitions and mining technology implementation. Mr. Blythe holds a Western Australian First Class Mine Manager’s Certificate of Competency and is a member of The Association of Professional Engineers and Geoscientists of British Columbia and the British Columbia and Yukon Chamber of Mines. Mark is a director of several companies including Visionary Gold.

Robert Pease, B.Sc., P.Geo, Advisor to the Board – Mr. Pease was previously the founder, CEO and a Director of Terrane Metals Corp., which owned the Mt. Milligan Project until it was acquired by Thompson Creek Metals in 2010 for $700 million. He is also a former Director and Strategic Advisor to Richfield Ventures Corp. owner of the Blackwater Gold Deposit which was acquired by New Gold Inc. for approximately $550 million. Previously, he was with Placer Dome for twenty-five years, most recently as General Manager, Canada Exploration and Global Major Projects.

Patrick Daniels, B.Sc. Mining Engineering, Advisor - is a senior mining engineer with 30 years of experience. Patrick has worked in multiple commodities spanning 13 countries and over 50 projects.

Francisca Property – Option Agreement

Orestone can earn up to an eighty five percent (85%) interest over seven years by making the following cash payments and exploration expenditures:

After reaching certain milestones Orestone and the vendors will form a jointly owned company after which, if any individual shareholder's interest is diluted to 5%, its interest will be converted to a one percent 1% net smelter return royalty (the NSR"). Orestone will have the right to purchase 50% of any NSR granted (0.50%) for a sum of US$1,000,000 within five years from the granting of the corresponding NSR

Time Period	Date for Completion	Cash Payment	Expenditures	Task
15 days	Due Diligence	US$20,000	Nil	Complete
6 months	August 4, 2025	US$20,000	Nil	Complete
1st Anniversary	February 4, 2026	US$40,000	US$100,000	Complete
2nd Anniversary	February 4, 2027	US$40,000	US$150,000	
3rd Anniversary	February 4, 2028	US$90,000	US$250,000	
4th Anniversary	February 4, 2029	US$150,000	US$500,000	
5th Anniversary	February 4, 2030	US$840,000	US$1,000,000	
7th Anniversary	February 4, 2032	US$1,000,000		
TOTAL		**US$2,200,000**	**US$2,000,000**	



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